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ECONOMIC CENSUS

2016

PERKHIDMATAN MAKANAN DAN MINUMAN
FOOD AND BEVERAGE SERVICES

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS, MALAYSIA

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KATA PENGANTAR

Penerbitan ini memaparkan perangkaan bagi perkhidmatan makanan dan minuman yang diperoleh daripada Banci Ekonomi 2016 bagi tahun rujukan 2015. Perkhidmatan makanan dan minuman merangkumi aktiviti perkhidmatan makanan, aktiviti perkhidmatan katering dan aktiviti perkhidmatan minuman. Perkhidmatan ini meliputi semua industri dalam Seksyen I yang dikelaskan di bawah Piawaian Klasifikasi Industri Malaysia (MSIC) 2008 Ver. 1.0, selaras dengan Piawaian Klasifikasi Industri Antarabangsa bagi Semua Aktiviti Ekonomi (ISIC), Semakan Ke-4, 2008. Kali terakhir banci ini dijalankan adalah pada tahun 2011 bagi tahun rujukan 2010.

Data utama yang berkaitan dengan nilai output kasar, nilai input perantara, nilai ditambah, bilangan pekerja, gaji & upah dan nilai harta tetap dilaporkan dalam penerbitan ini. Maklumat pekerja mengikut kelulusan dan pemilikan wanita turut dipaparkan. Data tersebut boleh digunakan oleh agensi kerajaan, ahli ekonomi, ahli akademik, pihak swasta serta individu bagi tujuan membuat perancangan dan penggubalan dasar, analisis ekonomi, unjuran dan dapat membantu merancang pembangunan perniagaan.

Penerbitan ini dibahagikan kepada tiga bahagian. Bahagian pertama memaparkan hasil penemuan bagi keseluruhan perkhidmatan makanan dan minuman. Aspek teknikal seperti skop dan liputan, konsep dan definisi serta pembolehubah utama yang digunakan diterangkan di bahagian kedua bagi memudahkan pengguna memahami statistik yang diterbitkan, manakala bahagian ketiga pula memaparkan jadual perangkaan terperinci.

Jabatan merakamkan setinggi-tinggi penghargaan atas kerjasama yang diberikan oleh responden dan juga semua pihak yang telah menyumbang secara langsung dan tidak langsung dalam menjayakan banci ini. Setiap maklum balas dan cadangan untuk penambahbaikan laporan ini pada masa akan datang amat dihargai.

DR. MOHD UZIR BIN MAHIDIN
Ketua Perangkawan Malaysia

Ogos 2017

PREFACE

This publication presents statistics on food and beverage services obtained from the Economic Census 2016 for reference year 2015. Food and beverage services encompass of food services activities, event catering services activities and beverage services activities. These services include all industries in Section I classified under the Standard Industrial Classification (MSIC) 2008 Ver. 1.0, in accordance with the International Standard Industrial Classification of All Economic Activities (ISIC), Revision 4, 2008. The last census was conducted in 2011 for reference year 2010.

Key data related to value of gross output, intermediate input, value added, number of persons engaged, salaries & wages and value of fixed assets are reported in this publication. Information on number of persons engaged by qualification and women ownership are also published. These data can be used by government agencies, economists, academicians, private sectors and individuals for planning and formulations policies, economic analysis, projections and to assist in business development planning.

This publication is divided into three parts. The first part displays the findings for the entire food and beverage services. Technical aspects such as scope and coverage, concepts and definitions as well as the key variables used are describes in the second part to assist users to understand the published statistics. Meanwhile, the third part detailed statistical tables are provided.

The Department gratefully acknowledges the co-operation rendered by the respondents as well as all parties who have contributed directly and indirectly in making this census a success. Every feedback and suggestion towards improving future reports is highly appreciated.

DR. MOHD UZIR BIN MAHIDIN
Chief Statistician Malaysia

August 2017

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BAHAGIAN 1

PART 1

**PENEMUAN
UTAMA
DAN
RINGKASAN
PENEMUAN**

*MAIN
FINDINGS
AND
SUMMARY OF
FINDINGS*

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BANCI EKONOMI 2016



PENEMUAN UTAMA MAKANAN DAN MINUMAN



Bilangan pertumbuhan



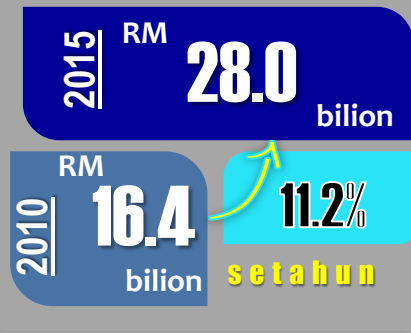
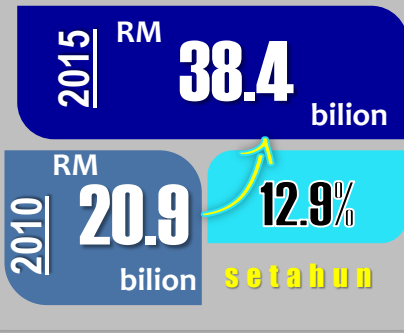
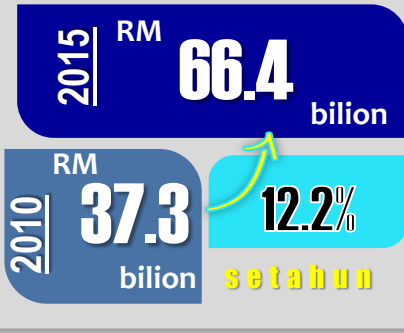
Kadar pertumbuhan tahunan

5.1%

Nilai output kasar

Nilai input perantara

Nilai ditambah



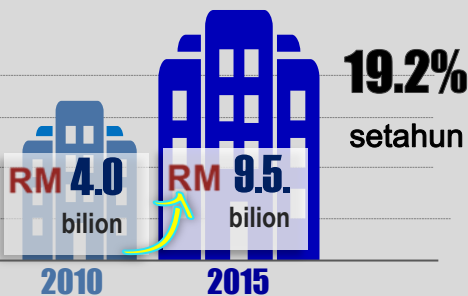
Bilangan Pekerja



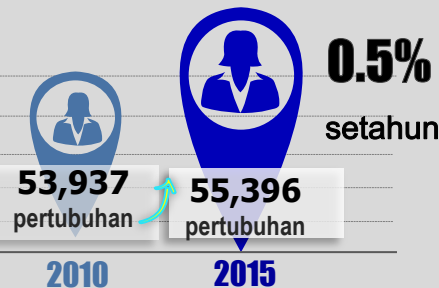
Gaji & upah



Nilai Harta tetap



Bilangan pertumbuhan milikan wanita





ECONOMIC CENSUS 2016



MAIN FINDINGS FOOD AND BEVERAGE

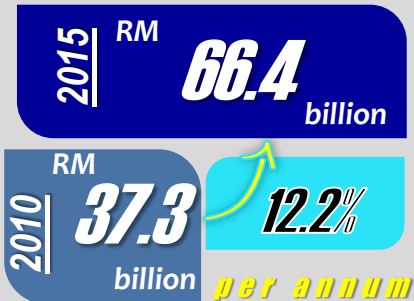


Number of establishments

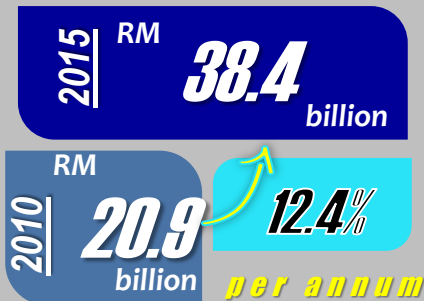


Annual growth rate
5.1%

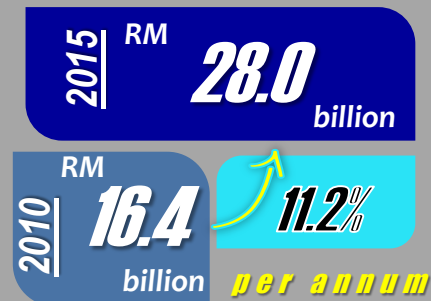
Value of gross output



Value of intermediate input



Value added



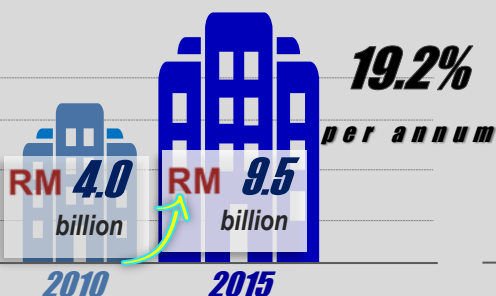
Number of persons engaged



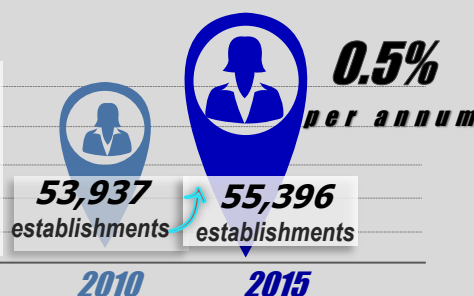
Salaries & wages



Value of fixed assets



Number of women-owned establishments



1. PENGENALAN

Penerbitan ini membentangkan perangkaan bagi perkhidmatan makanan dan minuman berdasarkan maklumat yang diperolehi melalui Banci Ekonomi yang dijalankan pada tahun 2016 bagi tahun rujukan 2015. Perkhidmatan makanan dan minuman merangkumi aktiviti perkhidmatan makanan, perkhidmatan catering dan perkhidmatan minuman.

2. PRESTASI PERKHIDMATAN MAKANAN DAN MINUMAN

Penemuan banci menunjukkan sejumlah 167,490 pertubuhan dalam perkhidmatan ini telah beroperasi pada tahun 2015. Jumlah output kasar yang dihasilkan adalah RM66.4 bilion dan nilai ditambah adalah RM28.0 bilion. Bilangan pekerja yang terlibat dalam perkhidmatan ini seramai 891,616 orang dengan nilai gaji & upah yang dibayar berjumlah RM9.7 bilion. Nilai harta tetap pula merekodkan RM9.5 bilion. Perbandingan perangkaan utama perkhidmatan makanan dan minuman antara tahun 2010 dan 2015 ditunjukkan di **Paparan 1**.

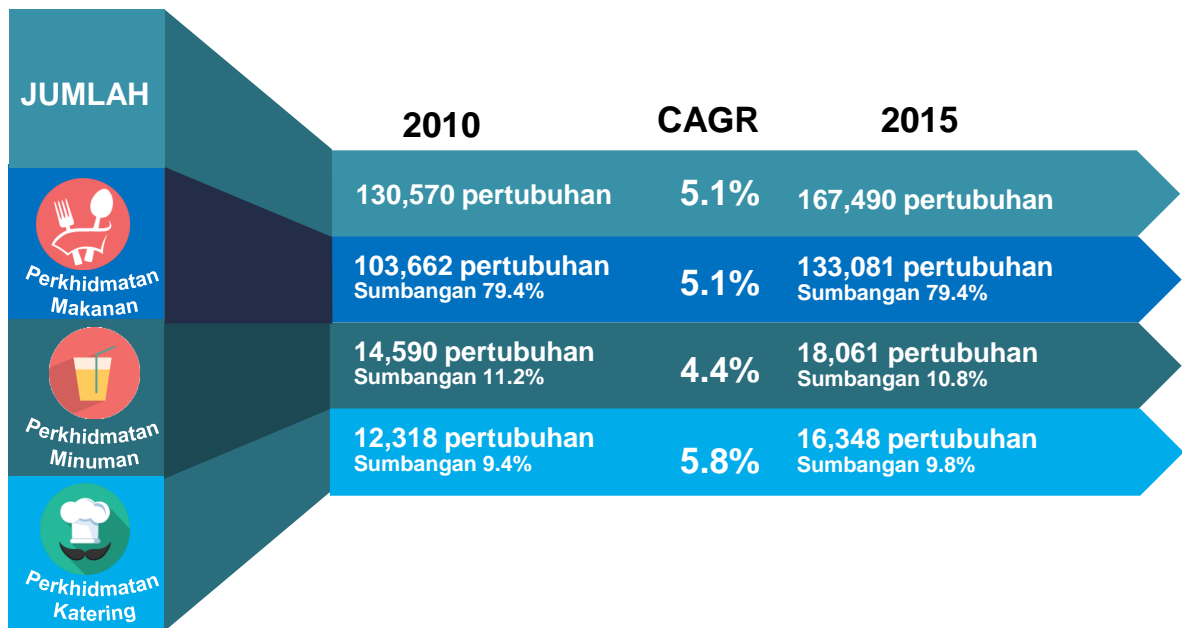
Paparan 1: Perangkaan Utama bagi Perkhidmatan Makanan dan Minuman, 2010 dan 2015

Tahun	Bilangan pertubuhan	Nilai output kasar (RM bilion)	Nilai input perantaraan (RM bilion)	Nilai ditambah (RM bilion)	Bilangan pekerja	Gaji & upah (RM bilion)	Harta tetap (RM bilion)
2015	167,490	66.4	38.4	28.0	891,616	9.7	9.5
2010	130,570	37.3	20.9	16.4	645,743	4.9	4.0
Pertumbuhan tahunan (%)	5.1	12.2	12.9	11.2	6.7	14.4	19.2

3. BILANGAN PERTUBUHAN

Pada tahun 2015, jumlah pertubuhan beroperasi dalam perkhidmatan makanan dan minuman telah meningkat kepada 167,490 berbanding 130,570 pertubuhan pada tahun 2010 dengan pertumbuhan tahunan sebanyak 5.1 peratus setahun. Perkhidmatan makanan merekodkan bilangan pertubuhan tertinggi sebanyak 133,081 pertubuhan dengan sumbangan 79.4 peratus seperti di **Paparan 2**. Ini diikuti oleh perkhidmatan minuman (18,061 pertubuhan; 10.8%) dan perkhidmatan catering (16,348 pertubuhan; 9.8%).

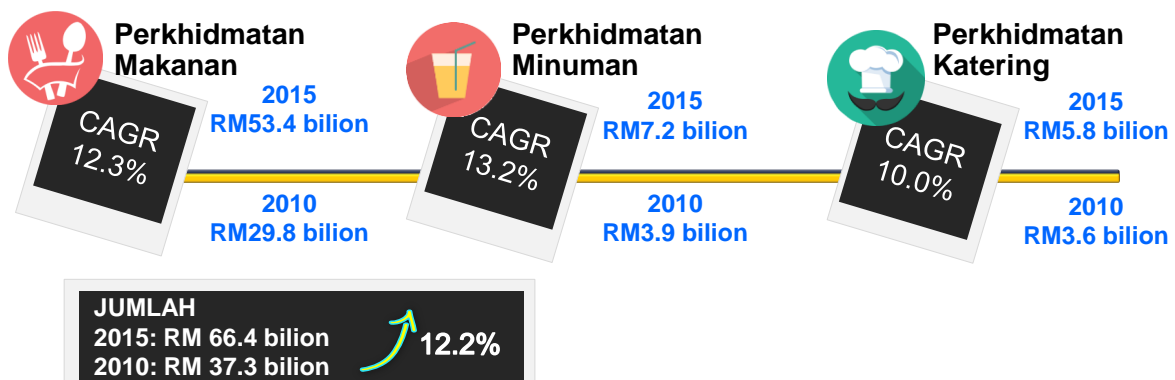
Paparan 2: Bilangan Pertubuhan Perkhidmatan Makanan dan Minuman mengikut Aktiviti, 2010 dan 2015



4. NILAI OUTPUT KASAR

Nilai output kasar yang dijana bagi perkhidmatan ini berjumlah RM66.4 bilion (2010: RM37.3 bilion), dengan pertubuhan tahunan 12.2 peratus. Perkhidmatan makanan mencatatkan nilai output kasar tertinggi sebanyak RM53.4 bilion dengan pertubuhan tahunan 12.3 peratus. Ini diikuti oleh perkhidmatan minuman (RM7.2 bilion; 13.2%) dan perkhidmatan katering (RM5.8 bilion; 10.0%) seperti di **Paparan 3**.

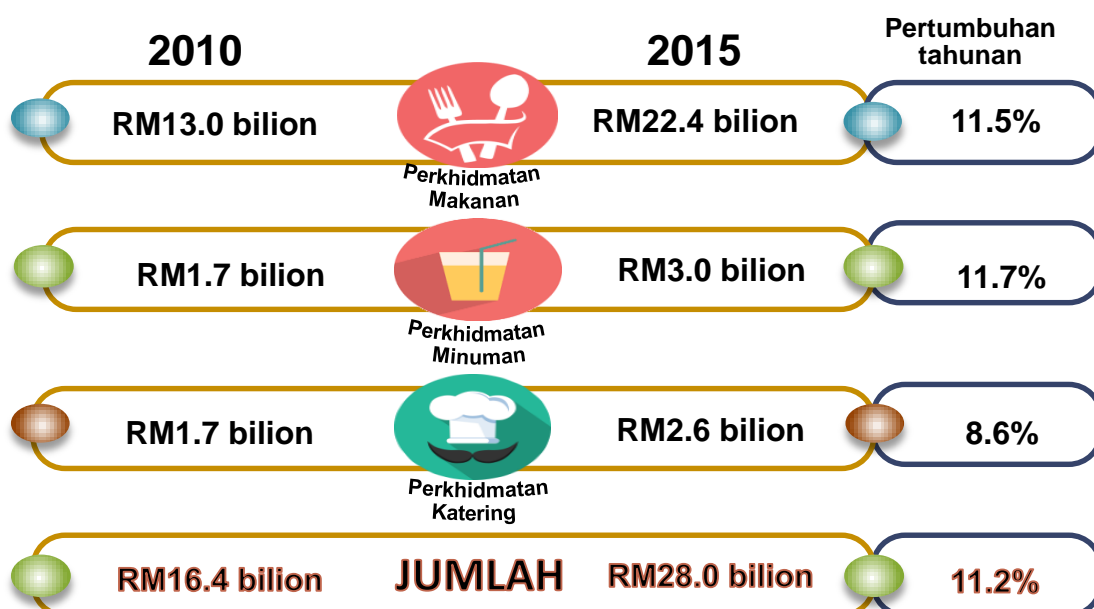
Paparan 3: Nilai Output Kasar Perkhidmatan Makanan dan Minuman mengikut Aktiviti, 2010 dan 2015



5. NILAI DITAMBAH

Pada tahun 2015, nilai ditambah bagi perkhidmatan ini berjumlah RM28.0 bilion (2010: RM16.4 bilion), dengan pertumbuhan tahunan 11.2 peratus. Nilai ditambah menunjukkan struktur yang sama seperti nilai output kasar yang mana perkhidmatan makanan mencatatkan nilai ditambah tertinggi sebanyak RM22.4 bilion dengan pertumbuhan tahunan 11.5 peratus diikuti oleh perkhidmatan minuman (RM3.0 bilion; 11.7%) dan perkhidmatan katering (RM2.6 bilion; 8.6%) seperti di **Paparan 4**.

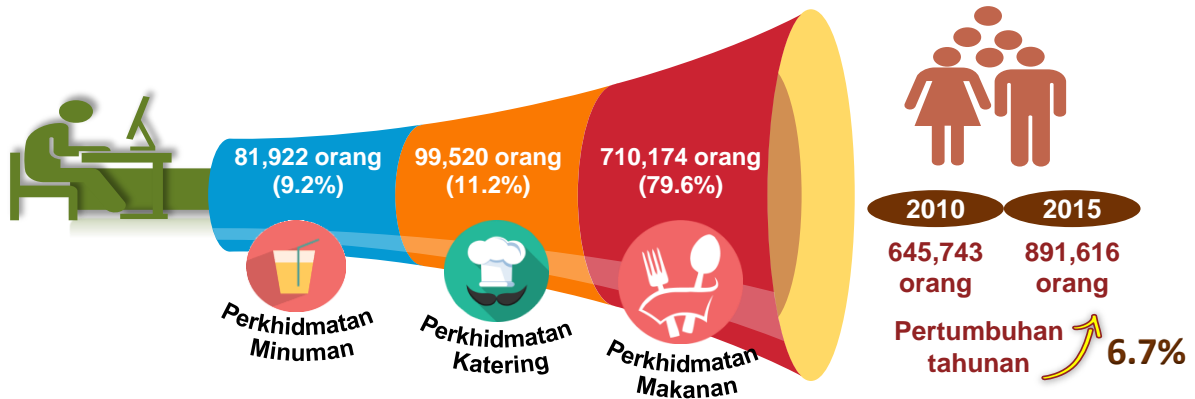
Paparan 4: Nilai Ditambah Perkhidmatan Makanan dan Minuman mengikut Aktiviti, 2010 dan 2015



6. BILANGAN PEKERJA

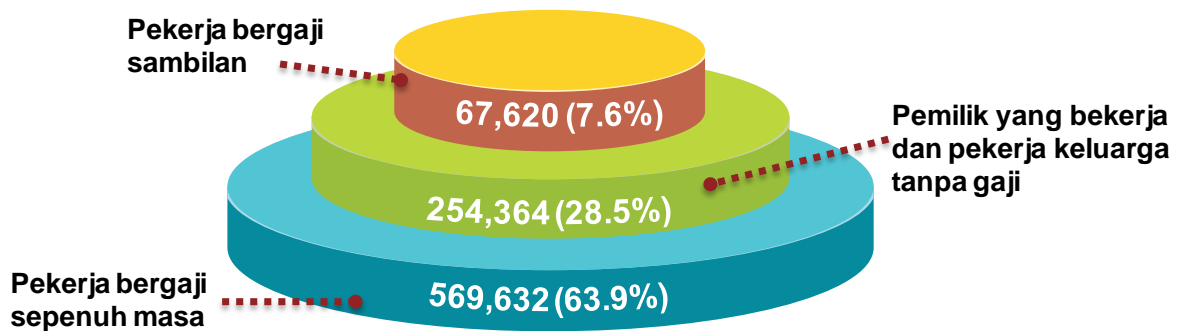
Perkhidmatan makanan dan minuman merekodkan bilangan pekerja seramai 891,616 orang bagi tahun 2015 berbanding 645,743 orang pada tahun 2010 dengan pertumbuhan tahunan 6.7 peratus seperti di **Paparan 5**. Aktiviti perkhidmatan makanan mempunyai bilangan pekerja yang tertinggi iaitu 710,174 orang dengan sumbangan 79.6 peratus. Ini diikuti oleh perkhidmatan katering (99,520 orang; 11.2%) dan aktiviti perkhidmatan minuman (81,922 orang; 9.2%).

Paparan 5: Bilangan Pekerja Perkhidmatan Makanan dan Minuman mengikut Aktiviti, 2015



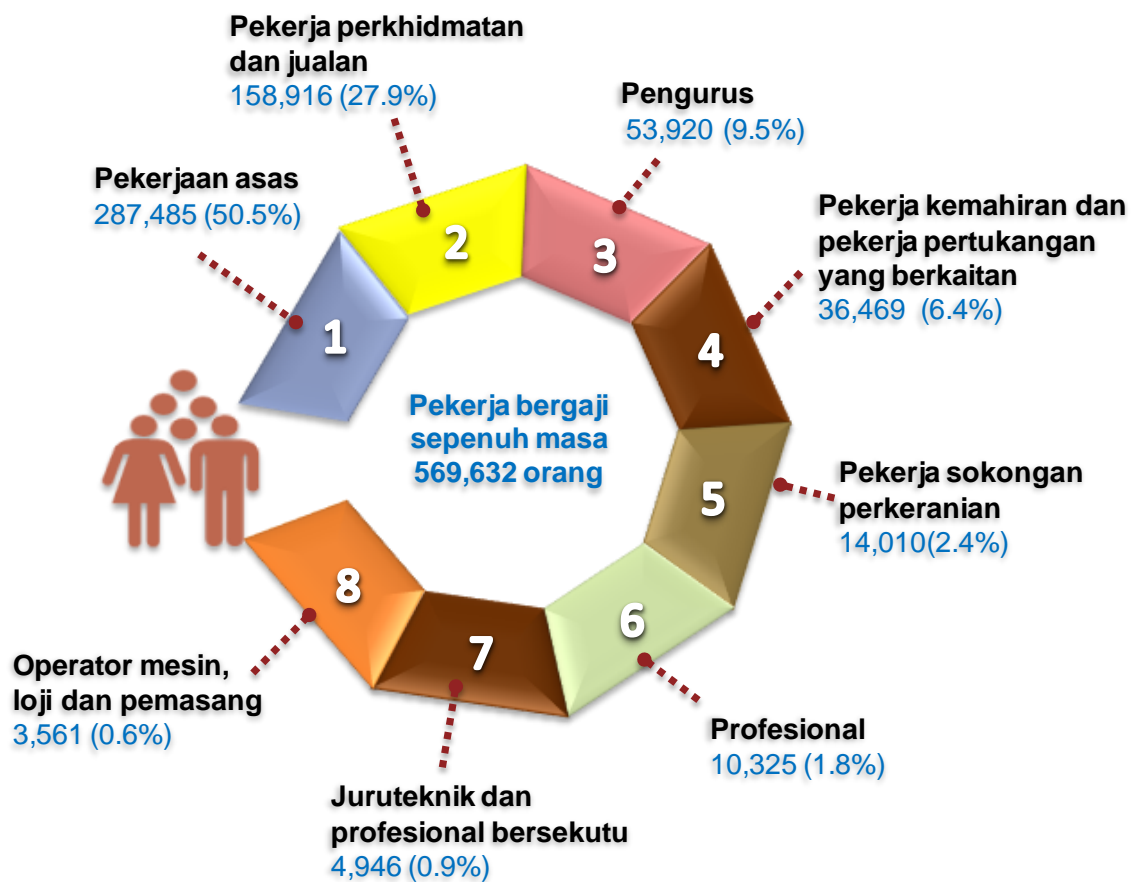
Pekerja bergaji sepenuh masa merekodkan seramai 569,632 orang dengan sumbangan 63.9 peratus, manakala pemilik yang bekerja dan pekerja keluarga tanpa gaji (254,364 orang; 28.5%) dan pekerja bergaji sambilan (67,620 orang; 7.6%) seperti di Paparan 6.

Paparan 6: Bilangan Pekerja Perkhidmatan Makanan dan Minuman mengikut Kategori Pekerja, 2015



Bilangan pekerja mengikut kategori pekerja bergaji sepenuh masa ditunjukkan di **Paparan 7**. Kategori pekerjaan asas merekodkan bilangan pekerja yang tertinggi, 287,485 orang dengan sumbangan 50.5 peratus, diikuti oleh pekerja perkhidmatan dan jualan (158,916 orang; 27.9%) dan pengurus (53,920 orang; 9.5%).


Paparan 7: Bilangan Pekerja Perkhidmatan Makanan dan Minuman mengikut Kategori Pekerja Bergaji Sepenuh Masa, 2015



6.1 SAIZ PEKERJA

Pertubuhan dengan saiz pekerja kurang daripada 5 orang merupakan penyumbang tertinggi bilangan pertubuhan bagi perkhidmatan ini dengan 99,752 pertubuhan atau meliputi 59.6 peratus. Walau bagaimanapun, saiz pekerja antara 5 hingga 29 orang merupakan penyumbang tertinggi nilai output kasar iaitu RM39.0 bilion (58.7%) dengan bilangan pekerja tertinggi iaitu 522,483 pekerja (58.6%) seperti yang ditunjukkan di **Paparan 8**.

Paparan 8: Saiz Pekerja bagi Perkhidmatan Makanan dan Minuman, 2015



Saiz pekerja	Bilangan pertubuhan	Nilai output kasar (RM bilion)	Bilangan pekerja
Kurang daripada 5 orang	99,752 (59.6%)	14.6 (22.0%)	266,768 (29.9%)
5 hingga 29 orang	66,135 (39.5%)	39.0 (58.7%)	522,483 (58.6%)
30 hingga 75 orang	1,402 (0.8%)	7.1 (10.7%)	64,712 (7.3%)
Lebih daripada 76 orang	201 (0.1%)	5.7 (8.6%)	37,653 (4.2%)
JUMLAH	167,490 (100%)	66.4 (100%)	891,616 (100%)

6.2 KELULUSAN PEKERJA

Pekerja dalam perkhidmatan makanan dan minuman didominasi oleh pekerja berkelulusan SPM/SPM (V) atau yang setaraf iaitu berjumlah 542,094 orang dengan sumbangan 60.8 peratus seperti di **Paparan 9**. Ini diikuti dengan pekerja di bawah taraf kelulusan SPM/SPM (V) (174,886 orang; 19.6%) dan sijil (60,174 orang; 6.7%).

Analisis mengikut jantina menunjukkan bilangan pekerja lelaki melebihi pekerja perempuan iaitu 53.2 peratus daripada jumlah keseluruhan bilangan pekerja. Majoriti pekerja lelaki dalam perkhidmatan ini mempunyai kelulusan SPM/SPM (V) atau yang setaraf iaitu 285,761 orang (52.7%) berbanding 256,333 orang (47.3%) bagi pekerja perempuan.

Paparan 9: Bilangan Pekerja Perkhidmatan Makanan dan Minuman mengikut Kelulusan dan Jantina, 2015



Kelulusan	Jumlah		Bilangan Pekerja Lelaki		Bilangan Pekerja Perempuan	
Pascasiswazah	1,322	0.1%	71.3%	943	379	28.7%
Ijazah sarjana muda/ Diploma lanjutan atau yang setaraf	24,916	2.8%	63.3%	15,781	9,135	36.7%
Diploma	51,773	5.8%	62.8%	32,539	19,234	37.2%
STPM atau yang setaraf	36,451	4.1%	54.5%	19,875	16,576	45.5%
Sijil	60,174	6.7%	59.7%	35,898	24,276	40.3%
SPM/SPM (V) atau yang setaraf	542,094	60.8%	52.7%	285,761	256,333	47.3%
Di bawah taraf kelulusan SPM/SPM (V)	174,886	19.6%	47.9%	83,762	91,124	52.1%

7. GAJI & UPAH

Jumlah gaji & upah yang dibayar pada tahun 2015 adalah sebanyak RM9.7 bilion berbanding RM4.9 bilion pada tahun 2010 mencatatkan pertumbuhan tahunan 14.4 peratus. Perkhidmatan makanan mencatatkan jumlah gaji & upah yang tertinggi dibayar iaitu RM7.8 bilion dengan pertumbuhan tahunan 14.7 peratus, diikuti oleh perkhidmatan katering (RM1.0 bilion; 13.1%) dan perkhidmatan minuman (RM0.9 bilion; 12.9%).

Perkhidmatan makanan dan minuman mencatatkan purata gaji bulanan sebanyak RM1,262 berbanding RM902 pada tahun 2010 dengan pertumbuhan tahunan 6.9 peratus. **Paparan 10** menunjukkan jumlah dan purata gaji sebulan bagi perkhidmatan ini mengikut aktiviti. Purata gaji sebulan yang tertinggi dicatatkan oleh perkhidmatan minuman sebanyak RM1,361, diikuti oleh perkhidmatan makanan (RM1,276) dan perkhidmatan katering (RM1,098).

Paparan 10: Gaji & Upah dan Purata Gaji Sebulan bagi Perkhidmatan Makanan dan Minuman mengikut Aktiviti, 2010 dan 2015

TAHUN	GAJI & UPAH (RM bilion)			
2015	RM7.8	RM1.0	RM0.9	RM9.7
2010	RM4.0	RM0.5	RM0.5	RM5.0
Pertumbuhan tahunan	14.7%	13.1%	12.9%	14.4%



JUMLAH

TAHUN	PURATA GAJI SEBULAN			
2015	RM1,276	RM1,098	RM1,361	RM1,262
2010	RM914	RM790	RM947	RM902
Pertumbuhan tahunan	6.9%	6.8%	7.5%	7.0%

8. PRESTASI MENGIKUT NEGERI

Paparan 11 menunjukkan bilangan pertubuhan, nilai output kasar dan nilai ditambah perkhidmatan makanan dan minuman mengikut negeri. Selangor mencatatkan bilangan pertubuhan tertinggi sebanyak 28,793 pertubuhan dengan pertumbuhan tahunan 5.8 peratus di antara 2010 dan 2015. Ini diikuti oleh W.P. Kuala Lumpur (18,143 pertubuhan; 5.6%) dan Johor (16,259 pertubuhan; 4.6%).

Selangor merekodkan sumbangan tertinggi dari segi nilai output kasar iaitu sebanyak RM19.1 bilion dengan CAGR 13.9 peratus, diikuti oleh W.P. Kuala Lumpur (RM13.3 bilion; 14.8%) dan Johor (RM5.9 bilion; 12.4%).

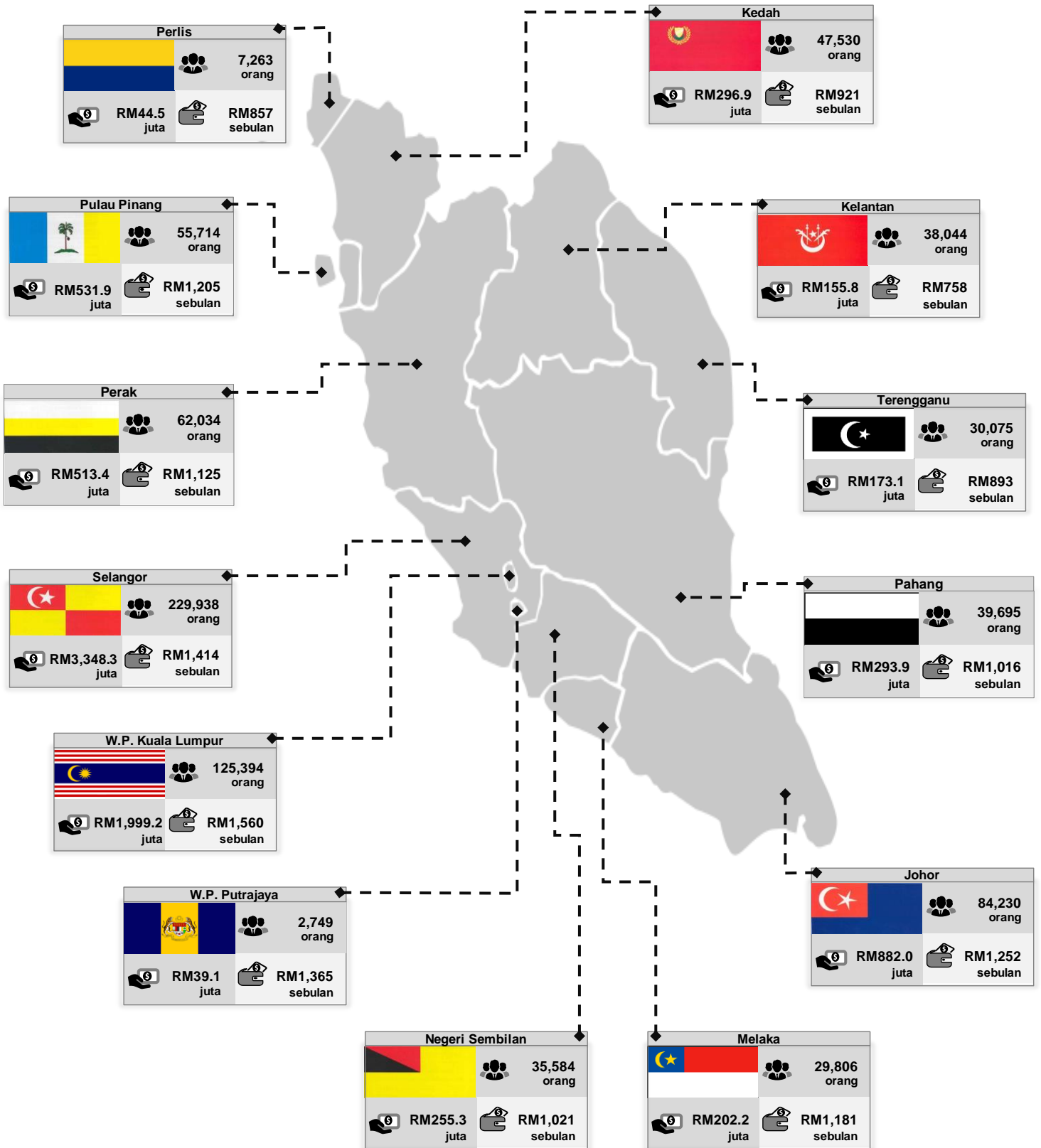
Bagi nilai ditambah, Selangor juga adalah penyumbang yang tertinggi iaitu RM8.3 bilion dengan mencatatkan CAGR 13.0 peratus, diikuti oleh W.P. Kuala Lumpur (RM5.0 bilion; 15.6%) dan Johor (RM2.6 bilion; 12.6%). **Paparan 12** menunjukkan perangkaan utama lain mengikut negeri bagi perkhidmatan makanan dan minuman.

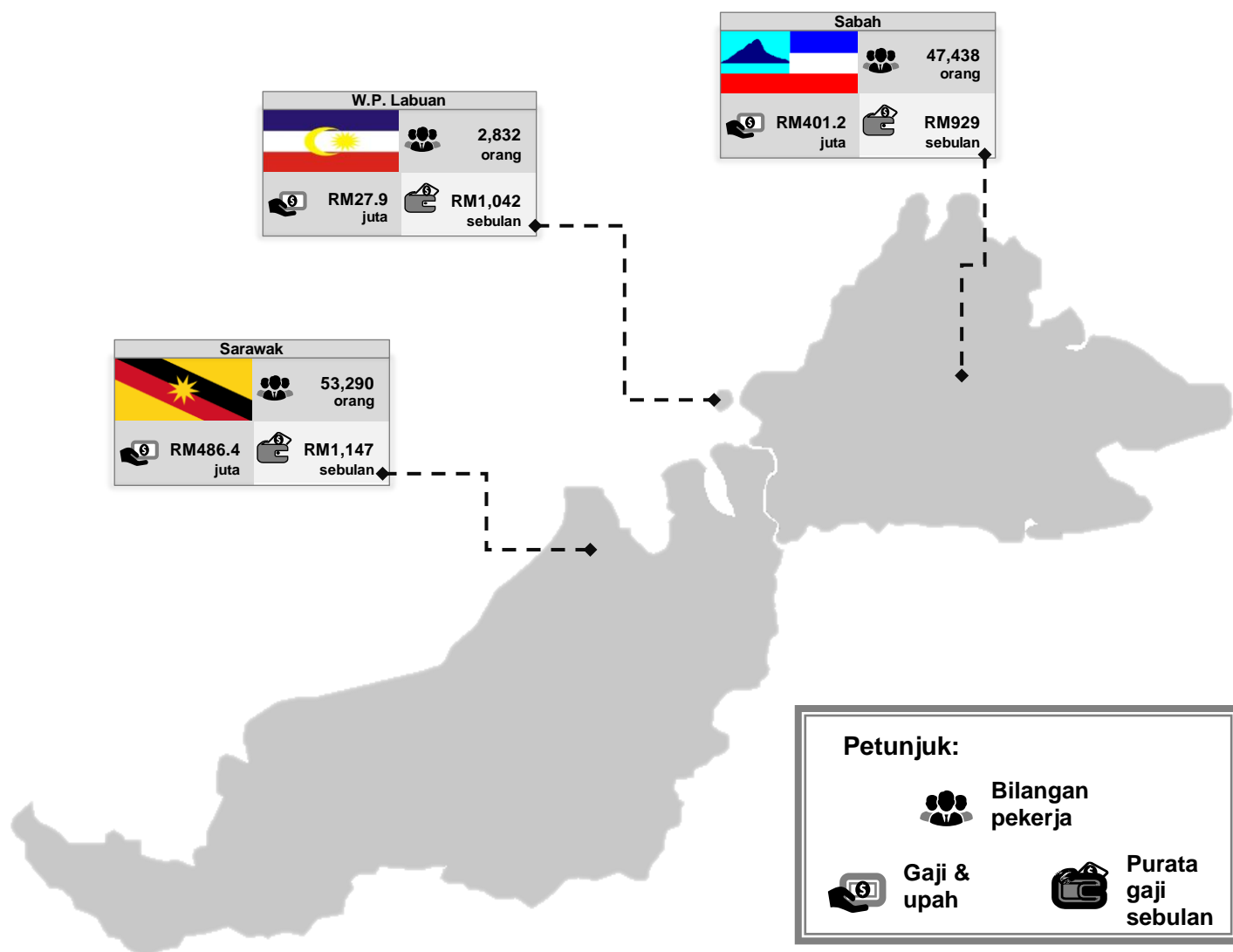
RINGKASAN PENEMUAN

Paparan 11: Bilangan Pertubuhan, Nilai Output Kasar dan Nilai ditambah bagi Perkhidmatan Makanan dan Minuman mengikut Negeri, 2010 dan 2015

	Tahun	 Bilangan pertubuhan Pertumbuhan Tahunan		 Nilai output kasar (RM juta) Pertumbuhan Tahunan		 Nilai ditambah (RM juta) Pertumbuhan Tahunan	
		2015	2010	2015	2010	2015	2010
SELANGOR		28,793	21,734	19,091.3	9,943.4	8,291.2	4,498.6
W.P. KUALA LUMPUR		18,143	13,803	13,348.6	6,684.5	5,049.2	2,442.7
JOHOR		16,259	12,992	5,925.0	3,304.1	2,582.7	1,424.1
PERAK		15,072	11,861	3,841.2	2,990.6	1,480.9	1,288.6
PULAU PINANG		12,272	9,253	5,286.8	2,491.7	2,375.7	1,235.9
KEDAH		12,181	9,921	2,495.6	1,426.6	1,028.6	675.3
KELANTAN		11,434	8,844	2,021.0	1,304.3	880.9	627.9
SARAWAK		10,804	8,514	3,350.5	1,917.9	1,439.8	954.2
NEGERI SEMBILAN		8,471	6,653	1,894.0	1,370.5	828.8	639.7
PAHANG		8,397	7,187	2,124.1	1,634.4	897.2	762.8
TERENGGANU		8,319	6,261	1,431.0	932.9	620.8	384.5
SABAH		7,447	6,389	3,004.9	1,869.0	1,342.0	868.3
MELAKA		7,298	5,227	1,754.6	948.0	816.6	391.6
PERLIS		1,886	1,412	380.0	207.2	158.4	96.1
W.P. LABUAN		379	340	175.9	123.0	65.5	54.0
W.P. PUTRAJAYA		335	179	261.1	177.4	114.5	83.3
MALAYSIA		167,490	130,570	66,385.6	37,325.6	27,972.9	16,427.6

Paparan 12: Perangkaan Utama bagi Perkhidmatan Makanan dan Minuman mengikut Negeri, 2015





Sementara itu, bagi bilangan pekerja, Selangor turut merekodkan bilangan pekerja yang tertinggi dalam perkhidmatan makanan dan minuman iaitu 229,938 orang dengan sumbangan 25.8 peratus, diikuti oleh W.P. Kuala Lumpur 125,394 orang (14.1%) dan Johor 84,230 orang (9.4%).

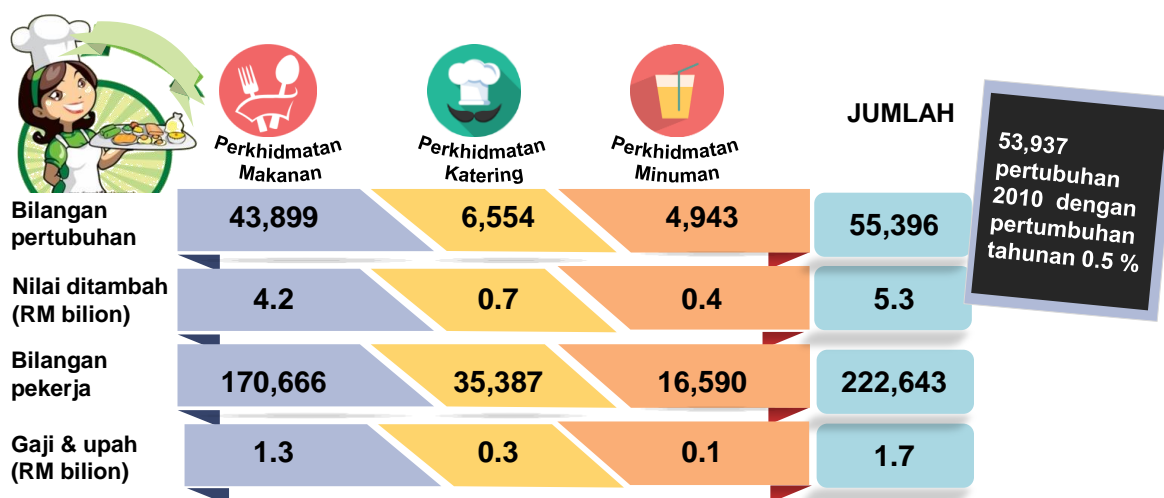
Selangor juga merekodkan bayaran gaji & upah yang tertinggi iaitu RM3.3 bilion dengan purata gaji sebulan RM1,414, diikuti W.P. Kuala Lumpur (RM2.0 bilion; RM1,560 sebulan) dan Johor (RM0.9 bilion; RM1,252 sebulan).

9. PERTUBUHAN MILIKAN WANITA

Pada tahun 2015, terdapat 55,396 pertubuhan milikan wanita dalam perkhidmatan makanan dan minuman (**Paparan 13**) berbanding 53,937 pertubuhan pada tahun 2010 dengan pertumbuhan tahunan 0.5 peratus. Jumlah ini merupakan 33.1 peratus daripada jumlah keseluruhan pertubuhan. Bilangan tertinggi milikan wanita dicatatkan oleh perkhidmatan makanan iaitu sebanyak 43,899 pertubuhan, diikuti oleh perkhidmatan katering (6,554 pertubuhan) dan perkhidmatan minuman (4,943 pertubuhan).

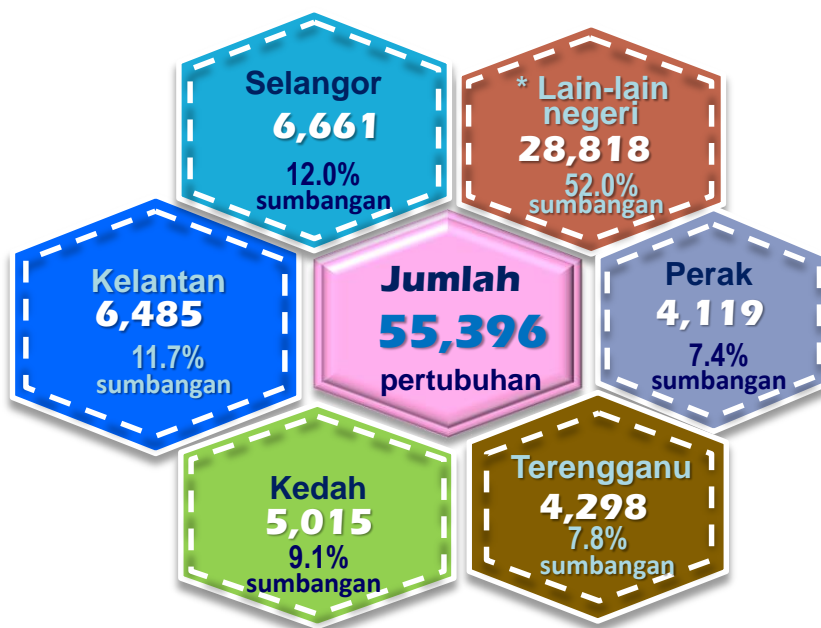
Jumlah nilai ditambah yang dihasilkan pada tahun 2015 adalah RM5.3 bilion atau menyumbang 19.0 peratus kepada jumlah keseluruhan nilai ditambah. Pertubuhan milikan wanita mempunyai 222,643 orang pekerja dengan gaji & upah yang dibayar adalah sebanyak RM1.7 bilion.

Paparan 13: Perangkaan Utama Pertubuhan Milikan Wanita bagi Perkhidmatan Makanan dan Minuman mengikut Aktiviti, 2015



Bilangan pertubuhan milikan wanita tertinggi dicatatkan di Selangor iaitu sebanyak 6,661 pertubuhan atau 12.0 peratus. Ini diikuti oleh Kelantan (6,485 pertubuhan; 11.7%) dan Kedah (5,015 pertubuhan; 9.1%) seperti di **Paparan 14**.

Paparan 14: Bilangan Pertubuhan Milikan Wanita bagi Perkhidmatan Makanan dan Minuman mengikut Negeri, 2015



Nota: * Lain-lain negeri merujuk kepada negeri W.P. Kuala Lumpur, Johor, Pulau Pinang, Sarawak, Negeri Sembilan, Pahang, Sabah, Melaka, Perlis, W.P. Labuan dan W.P. Putrajaya

Jumlah nilai ditambah yang dihasilkan oleh pertubuhan milikan wanita dalam perkhidmatan makanan dan minuman adalah RM5.3 bilion. Perkhidmatan makanan adalah penyumbang tertinggi bagi nilai ditambah iaitu RM4.2 bilion dengan pertumbuhan tahunan 6.3 peratus. Ini diikuti oleh perkhidmatan katering (RM0.7 bilion; 3.2%) dan perkhidmatan minuman (RM0.4 bilion; 7.2%) seperti di **Paparan 15**.

Paparan 15: Nilai Ditambah Milikan Wanita mengikut Aktiviti bagi Perkhidmatan Makanan dan Minuman, 2015

Perkhidmatan Makanan	Perkhidmatan Katering	Perkhidmatan Minuman	JUMLAH
Nilai ditambah (RM bilion)			
4.2	0.7	0.4	5.3
Pertubuhan tahunan			
6.3%	3.2%	7.2%	5.8%

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1. INTRODUCTION

This publication presents statistics on food and beverage services that was compiled based on information obtained through the Economic Census undertaken in 2016 for reference year 2015. Food and beverage services comprise activities of food services, event catering services and beverage services.

2. PERFORMANCE OF FOOD AND BEVERAGE SERVICES

Findings of the census showed that there were 167,490 establishments operated in 2015. Total value of gross output generated was RM66.4 billion and value added of RM28.0 billion. Number of persons engaged in this services was 891,616 persons with salaries and wages paid amounted to RM9.7 billion. Fixed assets value recorded at RM9.5 billion. Comparison of key statistics of food and beverage services between 2010 and 2015 is shown in **Exhibit 1**.

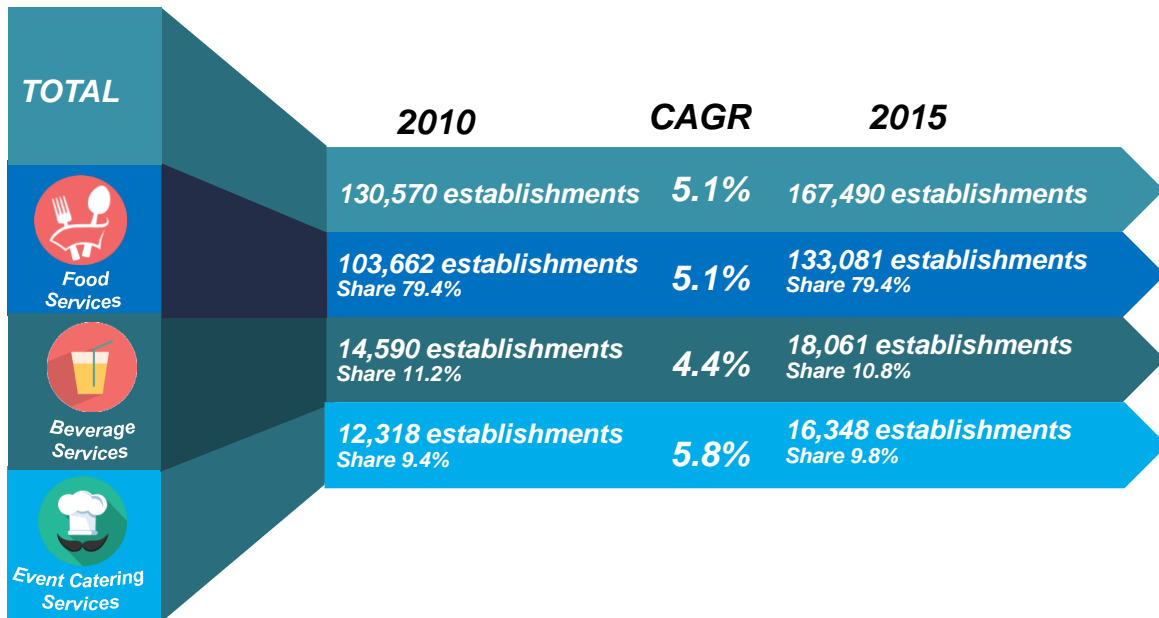
Exhibit 1: Key Statistics for Food and Beverage Services, 2010 and 2015

Year	Number of establishments	Value of gross output (RM billion)	Value of intermediate input (RM billion)	Value added (RM billion)	Number of persons engaged	Salaries & wages (RM billion)	Value of fixed assets (RM billion)
2015	167,490	66.4	38.4	28.0	891,616	9.7	9.5
2010	130,570	37.3	20.9	16.4	645,743	4.9	4.0
Annual growth (%)	5.1	12.2	12.9	11.2	6.7	14.4	19.2

3. NUMBER OF ESTABLISHMENTS

In 2015, number of establishments operated in the food and beverage services increased to 167,490 establishments as compared to 130,570 establishments in 2010 with annual growth 5.1 per cent. Food services recorded the highest number of establishments of 133,081 with a share of 79.4 per cent as shown in **Exhibit 2**. This was followed by beverage services (18,061 establishments; 10.8%) and event catering services (16,348 establishments; 9.8%).

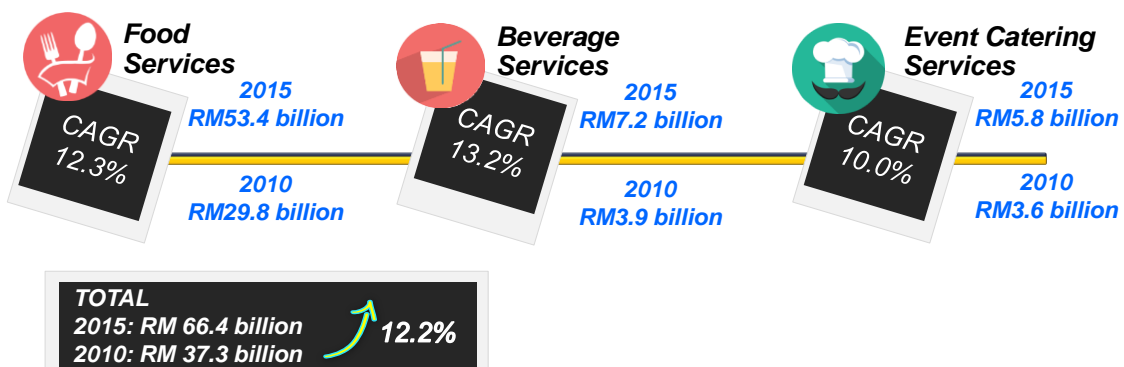
Exhibit 2: Number of Establishments for Food And Beverage Services by Activities, 2010 and 2015



4. VALUE OF GROSS OUTPUT

Value of gross output generated by these services amounted to RM66.4 billion (2010: RM37.3 billion), with an annual growth of 12.2 per cent. Food services recorded the highest gross output value of RM53.4 billion with an annual growth 12.3 per cent. It was followed by beverage services (RM7.2 billion; 13.2%) and event catering services (RM5.8 billion; 10.0%) as shown in **Exhibit 3**.

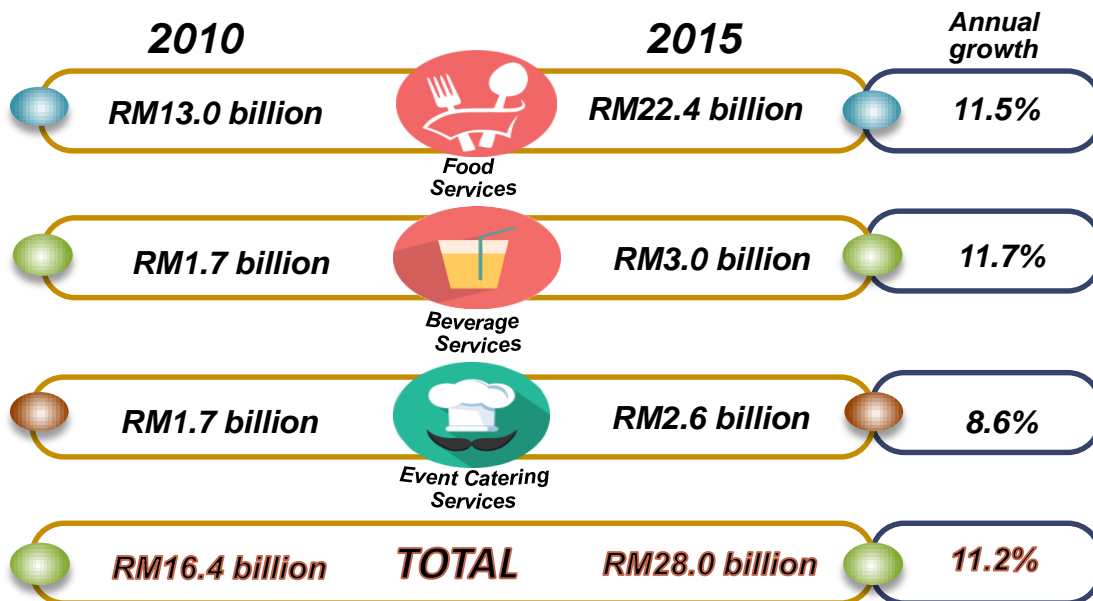
Exhibit 3: Gross Output for Food And Beverage Services by Activities, 2010 and 2015



5. VALUE ADDED

In 2015, the value added of these services was RM28.0 billion (2010: RM16.4 billion), with an annual growth of 11.2 per cent. Value added shows the same structure as value of gross output where food services recorded the highest value added at RM22.4 billion with an annual growth of 11.5 per cent, followed by beverage services (RM3.0 billion; 11.7%) and event catering services (RM2.6 billion; 8.6%) as shown in **Exhibit 4**.

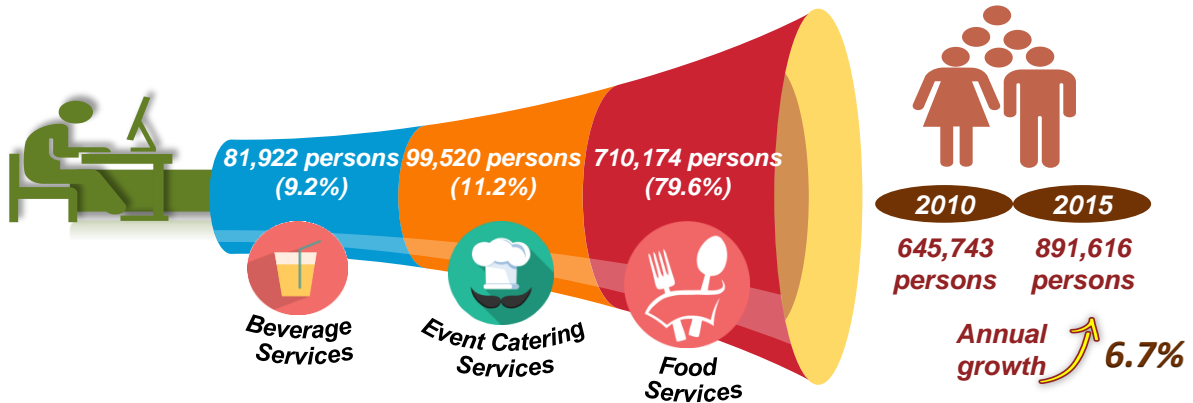
Exhibit 4: Value Added for Food and Beverage Services by Activities, 2010 and 2015



6. NUMBER OF PERSONS ENGAGED

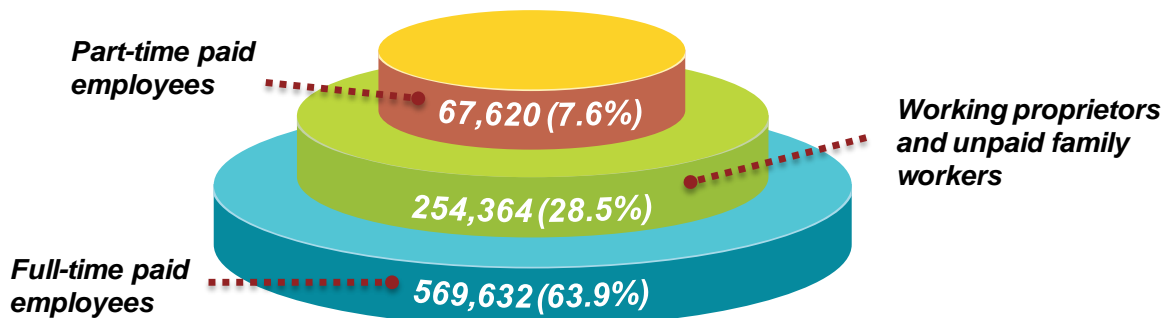
Food and beverage services recorded the number of persons engaged 891,616 in 2015 compared to 645,743 persons in 2010, with an annual growth of 6.7 per cent per year as shown in **Exhibit 5**. Food services had the highest number of persons engaged with the total of 710,174 persons with a contribution of 79.6 per cent. This was followed by event catering services (99,520 persons; 11.2%) and beverage services (81,922 persons; 9.2%).

Exhibit 5: Number of Persons Engaged for Food and Beverage Services by Activities, 2015



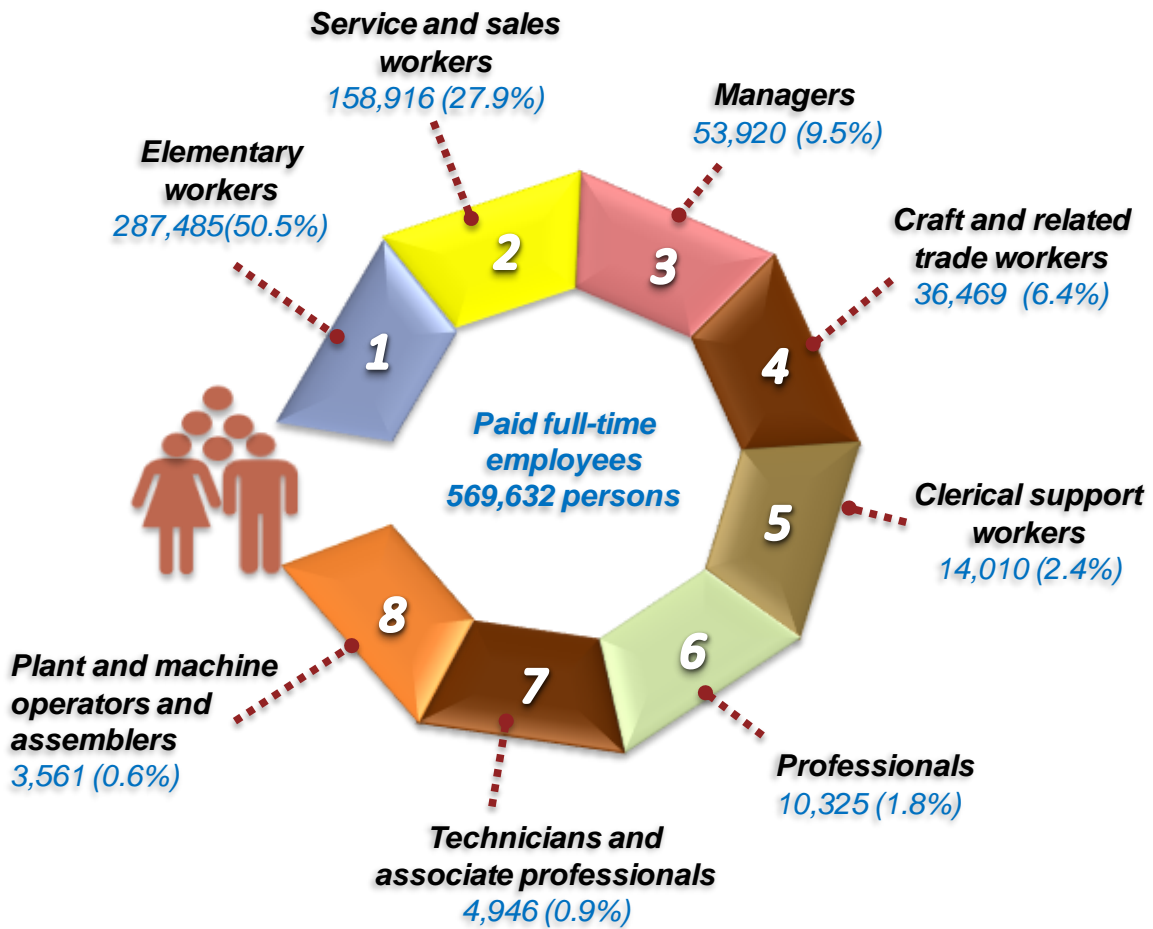
A total of 569,632 persons was recorded as paid full-time employees with percentage share of 63.9 per cent, while working proprietors and unpaid family workers (254,364 persons; 28.5%) and paid part-time employees (67,620 persons; 7.6%) as shown in **Exhibit 6**.

Exhibit 6: Number of Persons Engaged for Food and Beverage Services by Category of Workers, 2015



Number of persons engaged by category of paid full-time employees is shown in **Exhibit 7**. Elementary occupations had the highest number of persons engaged with the total of 287,485 persons with a contribution of 50.5 per cent, followed by service and sales workers (158,916 persons; 27.9%) and managers (53,920 persons; 9.5%).


Exhibit 7: Number of Persons Engaged for Food and Beverage Services by Category of Paid Full-time Employees, 2015



6.1 SIZE OF EMPLOYMENT

Establishments with size of employment less than 5 persons were the highest contributor with 99,752 establishments or 59.6 per cent. However, size of employment between 5 to 29 persons had the highest value of gross output of RM39.0 billion (58.7%) and the highest number of persons engaged with 522,483 persons (58.6%) as shown in **Exhibit 8**.

Exhibit 8: Size of employments in Food and Beverage Services, 2015



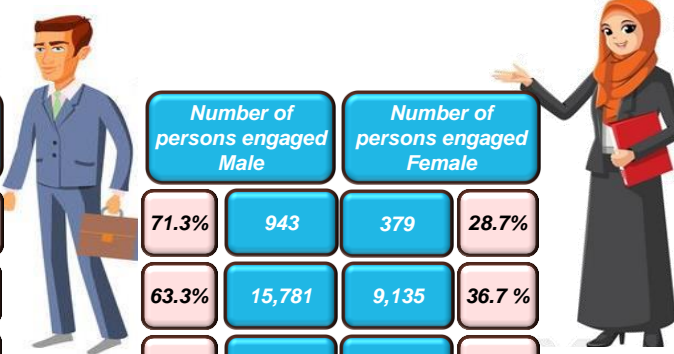
Size of employment	Number of establishments	Value of gross output (RM billion)	Number of persons engaged
Less than 5 persons	99,752 (59.6%)	14.6 (22.0%)	266,768 (29.9%)
5 to 29 persons	66,135 (39.5%)	39.0 (58.7%)	522,483 (58.6%)
30 to 75 persons	1,402 (0.8%)	7.1 (10.7%)	64,712 (7.3%)
More than 76 persons	201 (0.1%)	5.7 (8.6%)	37,653 (4.2%)
TOTAL	167,490 (100%)	66.4 (100%)	891,616 (100%)

6.2 QUALIFICATION OF EMPLOYEES

Qualifications of employees in food and beverage services were dominated by SPM/SPM (V) or equivalent of 542,094 persons with share of 60.8 per cent as shown in **Exhibit 9**. This was followed by below SPM/SPM (V) qualifications (174,886 persons; 19.6%) and certificate (60,174 persons; 6.7%).

Analysis by sex showed that male workers outnumbered female, represents 53.2 per cent of the total number of persons engaged. Most of the male workers in this services have qualification of SPM/SPM (V) or equivalent 285,761 persons (52.7%) compared to 256,333 persons (47.3%) of female employees.

Exhibit 9: Number of Persons Engaged for Food and Beverage Services by Qualifications and Sex, 2015



Qualifications	Total		Number of persons engaged Male		Number of persons engaged Female	
	Count	Percentage	Percentage	Count	Count	Percentage
Postgraduate	1,322	0.1%	71.3%	943	379	28.7%
Bachelor/Advanced diploma or equivalent	24,916	2.8%	63.3%	15,781	9,135	36.7%
Diploma	51,773	5.8%	62.8%	32,539	19,234	37.2%
STPM or equivalent	36,451	4.1%	54.5%	19,875	16,576	45.5%
Certificate	60,174	6.7%	59.7%	35,898	24,276	40.3%
SPM/SPM (V) or equivalent	542,094	60.8%	52.7%	285,761	256,333	47.3%
Below SPM/SPM (V) qualification	174,886	19.6%	47.9%	83,762	91,124	52.1%

7. SALARIES & WAGES

Total salaries & wages paid in 2015 were RM9.7 billion compared to RM4.9 billion in 2010 registering an annual growth of 14.4 per cent. Food services recorded was the highest total salaries & wages paid RM7.8 billion with an annual growth of 14.7 per cent, followed by event catering services (RM1.0 billion; 13.1%) and beverage services (RM0.9 billion; 12.9%).

Average monthly salary of food and beverage services recorded at RM1,262 compared to RM902 in 2010 with an annual growth of 6.9 per cent. **Exhibit 10** shows the total and average monthly salary for this services by activity. The highest average monthly salary was recorded by beverage services of RM1,361, followed by food services (RM1,276) and event catering services (RM1,098).

Exhibit 10: Salaries & Wages and Average Monthly Salary for Food and Beverage Services by Activities, 2010 and 2015

YEAR	SALARIES & WAGES (RM billion)			
2015	RM7.8	RM1.0	RM0.9	RM9.7
2010	RM4.0	RM0.5	RM0.5	RM5.0
Annual growth	14.7%	13.1%	12.9%	14.4%

YEAR	AVERAGE MONTHLY SALARY			
2015	RM1,276	RM1,098	RM1,361	RM1,262
2010	RM914	RM790	RM947	RM902
Annual growth	6.9%	6.8%	7.5%	7.0%



TOTAL

8. PERFORMANCE BY STATE

Exhibit 11 shows the number of establishments, value of gross output and value added for food and beverage services by states for 2010 and 2015. Selangor recorded the highest number of establishments by 28,793 establishments with an annual growth of 5.8 per cent per year between 2010 and 2015. This was followed by W.P. Kuala Lumpur (18,143 establishments; 5.6%) and Johor (16,259 establishments; 4.6%).

Selangor also recorded the highest share in terms of gross output value, RM19.1 billion with an annual growth of 13.9 per cent, followed by W.P. Kuala Lumpur (RM13.3 billion; 14.8%) and Johor (RM5.9 billion; 12.4%).

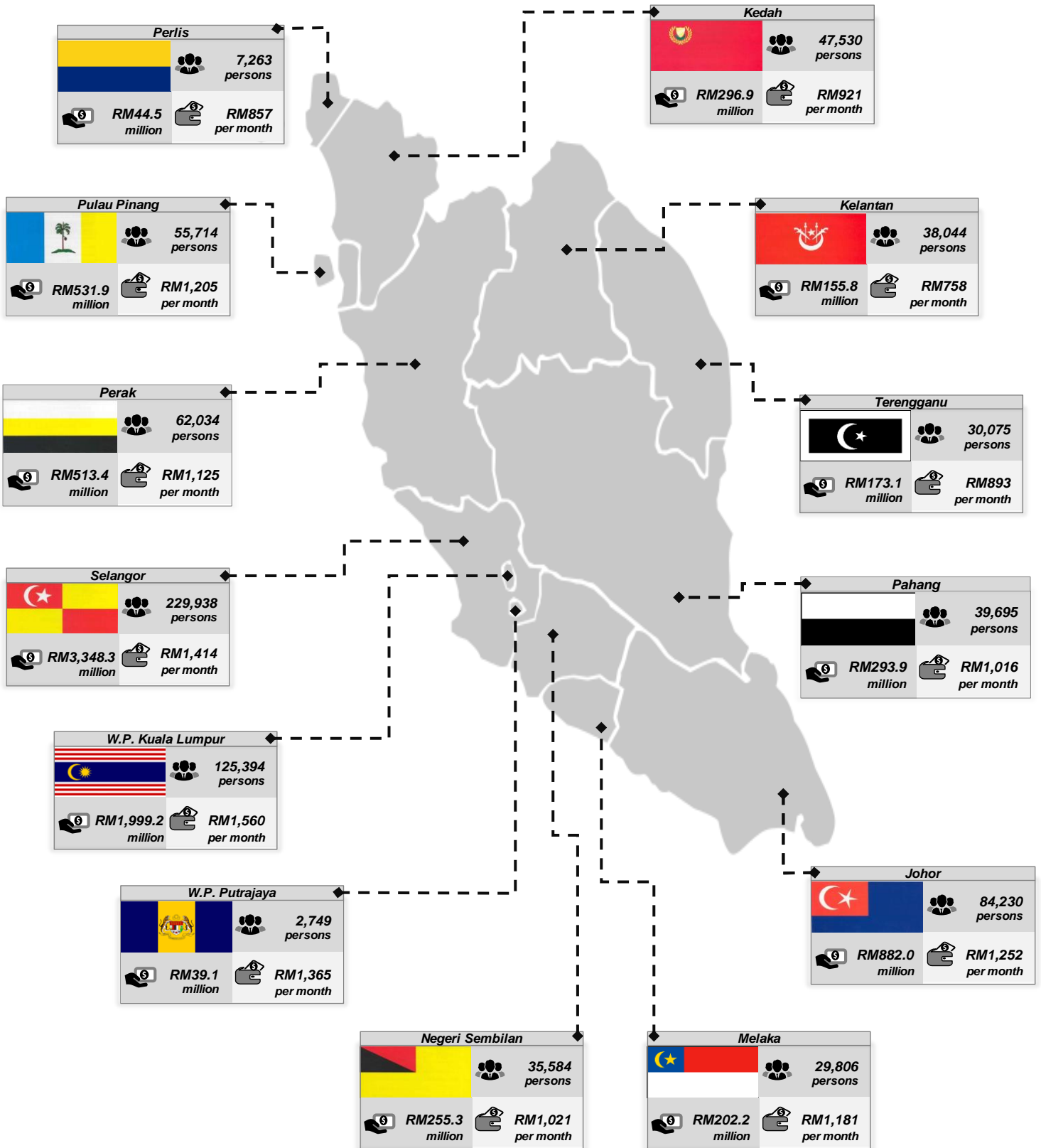
For value added by states, Selangor was the top contributor for value added, RM8.3 billion recorded with an annual growth of 13.0 per cent, followed by W.P. Kuala Lumpur (RM5.0 billion; 15.6%) and Johor (RM2.6 billion; 12.6%). *Exhibit 12* shows other key statistics of food and beverage services by states.

SUMMARY OF FINDINGS

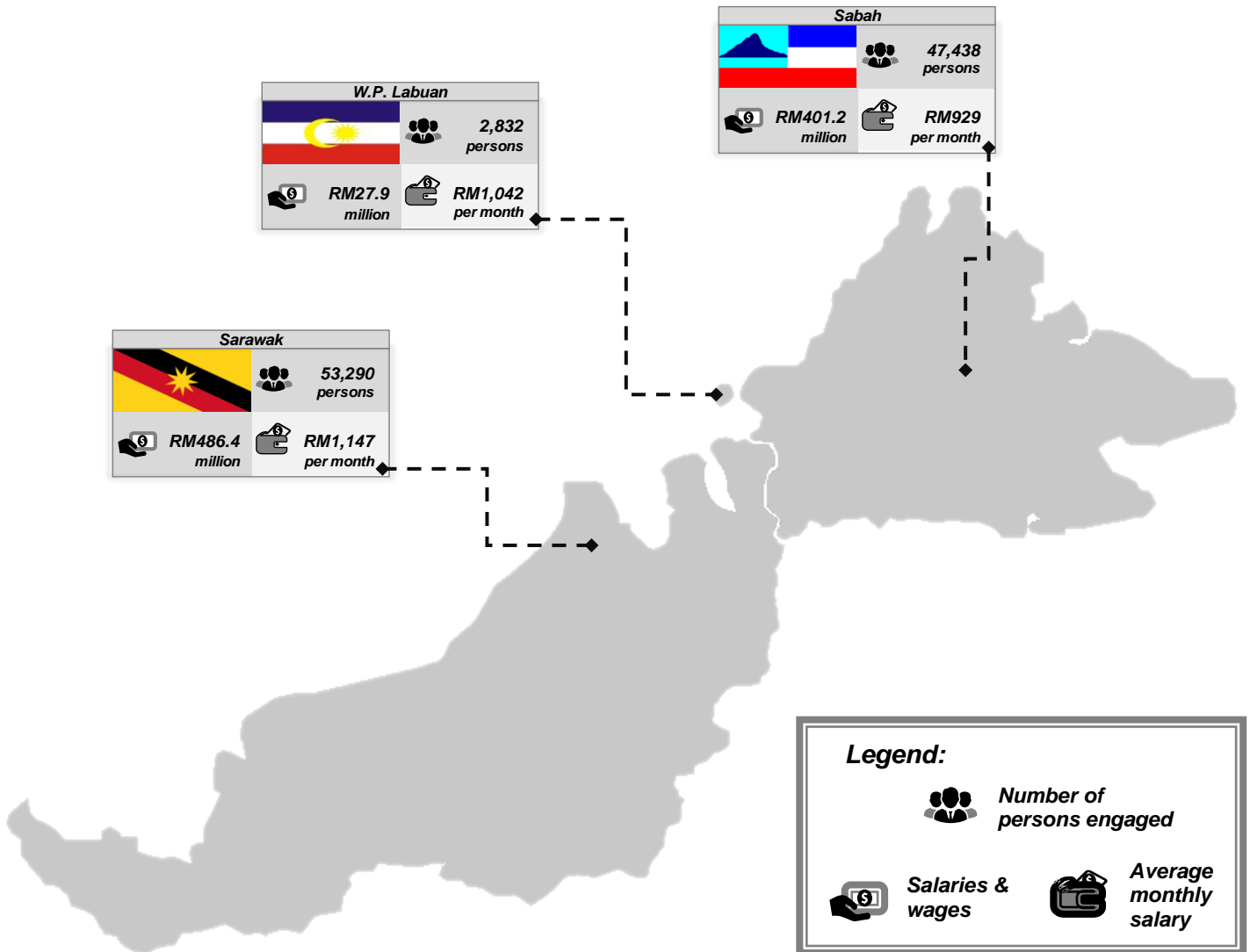
Exhibit 11: Number of Establishments, Value of Gross Output and Value Added for Food and Beverage Services by States, 2010 and 2015

		Year						
			Number of establishments	Annual growth	Value of gross output (RM million)	Annual growth	Value added (RM million)	Annual growth
SELANGOR		2015	28,793	5.8%	19,091.3	13.9%	8,291.2	13.0%
		2010	21,734		9,943.4		4,498.6	
W.P. KUALA LUMPUR		2015	18,143	5.6%	13,348.6	14.8%	5,049.2	15.6%
		2010	13,803		6,684.5		2,442.7	
JOHOR		2015	16,259	4.6%	5,925.0	12.4%	2,582.7	12.6%
		2010	12,992		3,304.1		1,424.1	
PERAK		2015	15,072	4.9%	3,841.2	5.1%	1,480.9	2.8%
		2010	11,861		2,990.6		1,288.6	
PULAU PINANG		2015	12,272	5.8%	5,286.8	16.2%	2,375.7	14.0%
		2010	9,253		2,491.7		1,235.9	
KEDAH		2015	12,181	4.2%	2,495.6	11.6%	1,028.6	8.8%
		2010	9,921		1,426.6		675.3	
KELANTAN		2015	11,434	5.3%	2,021.0	9.2%	880.9	7.0%
		2010	8,844		1,304.3		627.9	
SARAWAK		2015	10,804	4.9%	3,350.5	11.8%	1,439.8	8.6%
		2010	8,514		1,917.9		954.2	
NEGERI SEMBILAN		2015	8,471	5.0%	1,894.0	6.7%	828.8	5.3%
		2010	6,653		1,370.5		639.7	
PAHANG		2015	8,397	3.2%	2,124.1	5.4%	897.2	3.3%
		2010	7,187		1,634.4		762.8	
TERENGGANU		2015	8,319	5.8%	1,431.0	8.9%	620.8	10.1%
		2010	6,261		932.9		384.5	
SABAH		2015	7,447	3.1%	3,004.9	10.0%	1,342.0	9.1%
		2010	6,389		1,869.0		868.3	
MELAKA		2015	7,298	6.9%	1,754.6	13.1%	816.6	15.8%
		2010	5,227		948.0		391.6	
PERLIS		2015	1,886	6.0%	380.0	12.9%	158.4	10.5%
		2010	1,412		207.2		96.1	
W.P. LABUAN		2015	379	2.2%	175.9	7.4%	65.5	3.9%
		2010	340		123.0		54.0	
W.P. PUTRAJAYA		2015	335	13.4%	261.1	8.0%	114.5	6.6%
		2010	179		177.4		83.3	
MALAYSIA		2015	167,490	5.1%	66,385.6	12.2%	27,972.9	11.2%
		2010	130,570		37,325.6		16,427.6	

Exhibit 12: Key Statistics of Food and Beverage Services by States, 2015



SUMMARY OF FINDINGS



In terms of number of persons engaged, Selangor also recorded as the most number of person engaged for food and beverage services with 229,938 persons with share of 25.8 per cent, followed by W.P. Kuala Lumpur 125,394 persons (14.1%) and Johor 84,230 persons (9.4%).

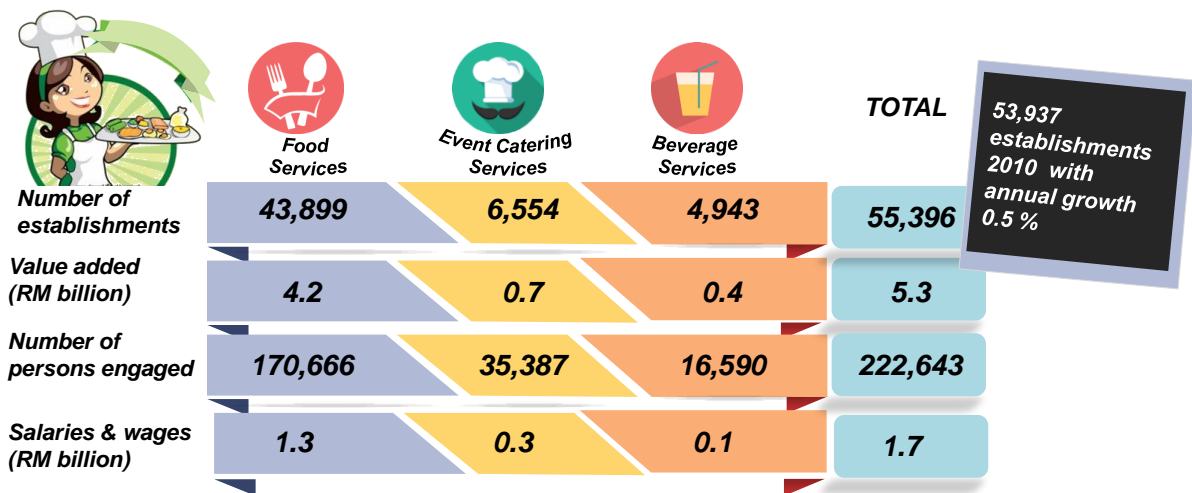
Salaries & wages paid was the highest in Selangor posted RM3.3 billion with average monthly salary of RM1,414, followed by W.P. Kuala Lumpur (RM2.0 billion; RM1,560 per month) and Johor (RM0.9 billion; RM1,252 per month).

9. WOMEN-OWNED ESTABLISHMENTS

In 2015, there were 55,396 women-owned establishments in food and beverage services (**Exhibit 13**) compared to 53,937 establishments in 2010 with an annual growth of 0.5 per cent. It was accounted for 33.1 per cent of the total establishments. The highest number of women-owned establishments was recorded by food services 43,899 establishments, followed by event catering services (6,554 establishments) and beverage services (4,943 establishments).

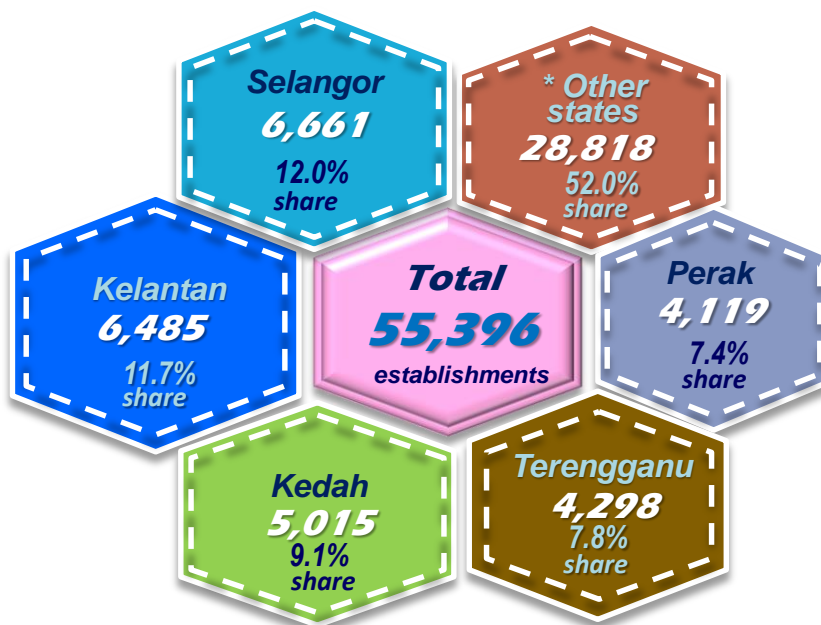
Total value added generated in 2015 was RM5.3 billion or 19.0 per cent of the overall total value added. Women-owned establishments engaged a total of 222,643 persons with salaries & wages paid amounted to RM1.7 billion.

Exhibit 13: Key Statistics of Women-Owned Establishments for Food and Beverage Services by Activities, 2015



The highest number of women-owned establishments was recorded in Selangor with 6,661 establishments or 12.0 per cent. This was followed by Kelantan (6,485 establishments; 11.7%) and Kedah (5,015 establishments; 9.1%) as shown in **Exhibit 14**.

Exhibit 14: Number of Women-Owned Establishments for Food and Beverage Services by States, 2015



Note: * Other states refer to W.P. Kuala Lumpur, Johor, Pulau Pinang, Sarawak, Negeri Sembilan, Pahang, Sabah, Melaka, Perlis, W.P. Labuan and W.P. Putrajaya

Total value added generated by women-owned establishments in food and beverage services was RM5.3 billion. Food services was the major contributor for value added, RM4.2 billion with an annual growth of 6.3 per cent. This was followed by event catering services (RM0.7 billion; 3.2%) and beverage services (RM0.4 billion; 7.2%) as shown in Exhibit 15.

Exhibit 15: Value Added of Women-Owned by Activities for Food and Beverage Services, 2015

Activity	Value added (RM billion)	Annual growth
Food Services	4.2	6.3%
Event Catering Services	0.7	3.2%
Beverage Services	0.4	7.2%
TOTAL	5.3	5.8%

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BAHAGIAN 2

PART 2

**NOTA
TEKNIKAL**

*TECHNICAL
NOTES*

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1. Skop dan liputan

Banci ini meliputi pertubuhan berdaftar yang terlibat dalam **perkhidmatan makanan dan minuman** yang merangkumi aktiviti utama berikut:

- i. Aktiviti perkhidmatan makanan;
- ii. Aktiviti perkhidmatan katering; dan
- iii. Aktiviti perkhidmatan minuman.

Keseluruhannya, liputan banci bagi perkhidmatan makanan dan minuman terdiri daripada 10 industri di peringkat 5-digit mengikut Piawaian Klasifikasi Industri Malaysia (MSIC) 2008 Ver 1.0. Senarai lengkap industri seperti di **Lampiran**.

2. Sumber rangka

Sumber utama rangka pertubuhan diperoleh daripada agensi seperti Suruhanjaya Syarikat Malaysia (SSM), Jabatan Kastam Diraja Malaysia (KASTAM), Kumpulan Wang Simpanan Pekerja (KWSP), Pihak Berkuasa Tempatan (PBT) dan sumber-sumber lain.

Rangka dikemaskini setiap tahun untuk mengambil kira pertubuhan baru dan sebarang perubahan dalam status pertubuhan seperti tutup, tidak beroperasi, perubahan jenis aktiviti atau alamat untuk memastikan maklumat yang terdapat di dalam rangka adalah yang paling terkini.

3. Jenis aktiviti perniagaan

Jenis aktiviti perniagaan merujuk kepada aktiviti utama dan sekunder. Aktiviti utama merujuk kepada aktiviti yang mana pertubuhan menggunakan sebahagian besar daripada sumbernya atau yang memberikan sumbangan besar dari segi pendapatan. Aktiviti sekunder didefinisikan sebagai aktiviti sampingan kepada aktiviti utama. Klasifikasi industri bagi pertubuhan adalah mengikut aktiviti utamanya berdasarkan kepada Piawaian Klasifikasi Industri Malaysia (MSIC) 2008 Ver.1.0. MSIC 2008 Ver.1.0 adalah selaras dengan Piawaian Klasifikasi Industri Antarabangsa bagi Semua Aktiviti Ekonomi (ISIC), Semakan Ke-4, Pertubuhan Bangsa-Bangsa Bersatu, dengan pengubahsuaian untuk keperluan tempatan.

4. Konsep dan definisi

Definisi perkhidmatan makanan dan minuman yang diguna pakai dalam penerbitan ini berasaskan kepada MSIC 2008 Ver 1.0:

Perkhidmatan makanan dan minuman termasuk perkhidmatan makanan dan minuman yang menyediakan hidangan atau minuman lengkap untuk penggunaan segera, sama ada di restoran tradisional, restoran layan diri atau bawa pulang, yang didirikan secara kekal atau sementara, dengan atau tiada kemudahan tempat duduk. Hidangan yang dibekalkan untuk penggunaan segera adalah faktor yang diambil kira dan bukannya jenis kemudahan untuk menyediakan hidangan tersebut.

i. Aktiviti perkhidmatan makanan

Kumpulan ini termasuk penyediaan perkhidmatan makanan untuk pelanggan, sama ada dilayan semasa duduk atau layan diri di tempat paparan item, sama ada menjamu hidangan yang disediakan di premis tersebut, dibawa keluar atau dihantar. Termasuk perkhidmatan restoran dan restoran yang juga kelab malam; perkhidmatan kafeteria/ kantin; perkhidmatan restoran makanan segera dan perkhidmatan gerai makanan.

ii. Aktiviti perkhidmatan catering

Kumpulan ini termasuk catering atau secara spesifik ditentukan tempoh masa dan operasi konsesi makanan, seperti acara sukan dan seumpamanya. Termasuk perkhidmatan catering makanan dan aktiviti perkhidmatan makanan lain seperti di sekolah, hospital dan kilang.

iii. Aktiviti perkhidmatan minuman

Kumpulan ini termasuk penyediaan dan layanan minuman untuk penggunaan segera di dalam premis. Termasuk perkhidmatan pub, bar, disko, *coffee house*, ruang koktel dan karaoke; perkhidmatan kedai kopi dan perkhidmatan tempat minuman lain t.t.t.l.

5. Unit melapor

Bilangan pertubuhan yang dilaporkan dalam penerbitan ini berbeza dengan data awalan yang dikeluarkan dalam penerbitan Banci Ekonomi 2016 Statistik Pertubuhan. Perbezaan ini disebabkan oleh analisis terkini status cawangan, pengelasan industri dan status operasi pertubuhan.

Unit melapor bagi banci ini ialah **pertubuhan**. Sesebuah pertubuhan secara ideal ditakrifkan sebagai “satu unit ekonomi yang bergiat di bawah satu hak milik atau penguasaan tunggal, iaitu di bawah satu entiti yang sah. Ia menjalankan satu jenis subsektor ekonomi utama di satu tempat/lokasi fizikal”. Setiap pertubuhan diberikan klasifikasi industri berdasarkan aktiviti utamanya dan bukannya mengikut aktiviti syarikat induk.

Setiap cawangan daripada organisasi yang mempunyai beberapa cawangan di lokasi yang berbeza dari segi konsep dianggap sebagai pertubuhan yang berlainan. Pertubuhan berkenaan diminta memberikan penyata yang berasingan bagi setiap kegiatannya dari segi nilai. Walau bagaimanapun, dari segi praktis akaun biasanya disediakan secara berpusat kerana kesukaran untuk memperoleh data yang berasingan bagi setiap unit atau cawangan. Entiti atau ‘*enterprise*’ ini akan dianggap sebagai satu unit melapor dan dibenarkan mengemukakan soal selidik yang menggabungkan semua unit atau cawangannya.

6. Nilai output kasar

Nilai output kasar ditakrifkan dengan memasukkan perkara berikut:

- Pendapatan daripada jualan makanan dan minuman
- + Royalti, hakcipta, pelesenan dan yuran francais
- + Komisen dan brokeraj yang diperoleh
- + Pendapatan daripada perkhidmatan pengurusan
- + Bayaran perkhidmatan yang diterima

- + Pendapatan sewa yang diterima (kecuali tanah)
- + Pendapatan operasi lain
- + Perbelanjaan penyelidikan dan pembangunan (dalaman)
- + Membuat/ membina sendiri harta tetap
- + Nilai jualan barangan yang dibeli untuk dijual semula
- Nilai barang dibeli untuk dijual semula dalam keadaan sama seperti dibeli

7. Nilai input perantaraan

Bermula tahun 2012, perbelanjaan penyelidikan dan pembangunan telah dikeluarkan daripada pengiraan input perantaraan dan diambilkira sebagai perbelanjaan harta selaras dengan penggunaan *Recommendation of System of National Accounts (SNA) 2008*. Nilai input perantaraan ditakrifkan dengan memasukkan perkara berikut:

- Kos bahan-bahan yang dibeli untuk penyediaan makanan dan minuman
- + Semua perbelanjaan bekalan-bekalan lain yang digunakan
- + Perbelanjaan elektrik, air, pembakar, pelincir dan gas
- + Bayaran pembaikan dan penyelenggaraan yang dibuat oleh pihak lain bagi harta tetap
- + Pembelian perkhidmatan pengangkutan
- + Perbelanjaan perjalanan dan hiburan
- + Bayaran perakaunan, kesetiausahaan dan audit
- + Bayaran guaman dan perkhidmatan profesional lain
- + Bayaran pemprosesan data dan lain-lain perkhidmatan yang berkaitan dengan teknologi maklumat
- + Bayaran pengurusan dan caj bank
- + Komisen dan bayaran agensi
- + Bayaran telekomunikasi, pos dan percetakan
- + Pengiklanan, promosi dan premium insurans kecuali insurans pampasan kerja
- + Bayaran bagi perkhidmatan keselamatan
- + Bayaran sewa tidak termasuk sewa penggunaan tanah
- + Bayaran royalti kepada organisasi bukan kerajaan/ tajaan korporat
- + Perbelanjaan operasi lain

- + Stok awal
- Stok akhir

8. Nilai ditambah

Nilai ditambah adalah tambahan kepada nilai barangan dan perkhidmatan yang dikeluarkan oleh sesebuah pertubuhan. Nilai ditambah diperolehi daripada perbezaan antara nilai output kasar dengan nilai input perantaraan.

9. Bilangan pekerja

Bilangan pekerja meliputi semua orang yang diambil bekerja pada bulan Disember atau pada tempoh pembayaran gaji terakhir pada tahun rujukan. Bilangan orang yang bekerja dikategorikan seperti berikut:

i. Pemilik yang bekerja dan rakan niaga yang aktif

Kategori ini merujuk kepada semua pemilik perseorangan dan rakan niaga, sambilan atau sepenuh masa, yang bekerja dengan aktif dalam pertubuhan. Justeru itu, ia tidak termasuk rakan niaga yang tidak aktif.

ii. Pekerja keluarga tanpa gaji

Kategori ini meliputi semua ahli isi rumah pemilik pertubuhan yang melaksanakan kerja tertentu (sepenuh masa atau sambilan) dan bekerja sekurang-kurangnya satu pertiga daripada waktu bekerja biasa yang diamalkan oleh pertubuhan berkenaan tanpa mendapat bayaran secara 'regular' sama ada dalam bentuk wang tunai atau mata benda bagi kerja yang dilakukan. Biasanya pekerja berkenaan mendapat makanan, tempat tinggal dan bantuan lain sebagai sebahagian daripada ahli isi rumah pemilik dan terus mendapatnya sama ada mereka bekerja atau tidak di pertubuhan tersebut.

iii. Pekerja bergaji sepenuh masa

Ia merujuk kepada semua pekerja bergaji yang bekerja sekurang-kurangnya 6 jam sehari dan sekurang-kurangnya 20 hari sebulan.

iv. Pekerja bergaji sambilan

Ia merujuk kepada semua pekerja bergaji yang bekerja kurang daripada 6 jam sehari dan/ atau kurang daripada 20 hari sebulan.

10. Kategori kemahiran

Kategori kemahiran telah dikelaskan berdasarkan Piawaian Pengkelasan Pekerjaan Malaysia 2013 (MASCO) adalah seperti berikut:

i. Pekerja mahir

Pengurus, profesional, penyelidik serta juruteknik dan profesional bersekutu;

ii. Pekerja separuh mahir

Pekerja sokongan perkeranian, perkhidmatan & jualan, kemahiran & pertukangan yang berkaitan serta operator mesin, loji dan pemasang; dan

iii. Pekerja kurang mahir

Pekerja am

11. Nilai harta tetap

Harta tetap meliputi semua barangan, baru atau terpakai, aset ketara atau aset tidak ketara yang digunakan secara berulang atau berterusan yang mempunyai hayat produktif lebih daripada setahun. Ia termasuk tanah, bangunan dan struktur, alat pengangkutan, komputer dan '*peripheral equipment*', mesin, peralatan serta perabot dan pemasangan lain. Nilai harta tetap awal dan akhir bagi tahun rujukan 2015 adalah berasaskan nilai buku bersih. Pembelian, pindaan dan pembaikan besar atau perbelanjaan modal pada tahun berkenaan dikira pada nilai kos sebenar yang dibayar. Nilai harta tetap yang dijual dalam tahun semasa juga dikira pada nilai sebenar.

12. Pembundaran Penjumlahan komponen mungkin berbeza dengan angka jumlah kecil atau jumlah besar disebabkan pembundaran.

13. Kadar pertumbuhan tahunan dikompaun (CAGR) Pengiraan kadar pertumbuhan tahunan dikompaun (r) adalah berdasarkan formula berikut:

$$Y_t = Y_o (1 + r)^t$$

di mana r ,

$$r = \left[e^{\frac{1}{t} \ln \left(\frac{Y_t}{Y_o} \right)} - 1 \right] \times 100$$

dimana,

Y_t = Nilai pada tahun semasa

Y_o = Nilai pada tahun sebelum

t = Bilangan tahun, $Y_t - Y_o$

r = Kadar pertumbuhan tahunan dikompaun

14. Simbol & singkatan

-	:	tiada
&	:	dan
%	:	peratus
>	:	lebih daripada
<	:	kurang daripada
}	:	digabungkan
RM	:	Ringgit Malaysia
dll.	:	dan lain-lain
spt.	:	seperti
t.t.t.l.	:	tidak terkelas di tempat lain
W.P.	:	Wilayah Persekutuan
CAGR	:	kadar pertumbuhan tahunan dikompaun

1. Scope and coverage

*The census covered all registered establishments engaged in **food and beverage services** which included main activities as follows:*

- i. Food services activities;*
- ii. Event catering services activities; and*
- iii. Beverage services activities.*

*Overall, coverage of the census for food and beverage services was 10 industries at 5-digit level under the Malaysia Standard Industrial Classification (MSIC), 2008 Ver 1.0. The complete lists of industries are shown in **Appendix**.*

2. Source of frame

The main source of establishment frame is obtained from Companies Commission of Malaysia (CCM), Royal Malaysian Customs Department (CUSTOMS) , Employees Provident Fund (EPF), Local Authorities (PBT) and other sources.

The frame is updated annually to take into account new establishments and to record any changes in the status of the establishments such as closed down, not in operation, changes in activities or addresses to make sure the information in the frame is the latest update.

3. Type of business activity

The type of business activity refers to both the principal and secondary activities. The principal activity refers to the activity to which the establishment devoted most of its resources or to which it contributes the largest income. Secondary activities are defined as those incidental or ancillary to the principal activity. The classification of the industry of the establishment is based on the principal activity and is in accordance with Malaysia Standard Industrial Classification (MSIC) 2008 Ver.1.0. The MSIC 2008 Ver 1.0 conforms to the International Standard Industrial Classification of All Economic Activities (ISIC), Revision 4, United Nations, with modifications to suit local conditions.

4. Concepts and definitions

The definition of food and beverage services adopted in this publication is based on the recommendations of the MSIC 2008 Ver. 1.0:

Food and beverage services includes food and beverage serving activities providing complete meals or drinks fit for immediate consumption, whether in traditional restaurants, self-service or take-away restaurants, whether as permanent or temporary stands with or without seating. Determinant is the fact that meals fit for immediate consumption are offered, not the kind of facility providing them.

i. Food service activities

This group includes provision of food service to customers, whether they are served while seated or serve themselves from a display of items, whether they eat the prepared meals on the premises, take them out or have them delivered. This includes restaurants and restaurant cum night clubs services; cafeterias/ canteens services; fast-food restaurants services and food stalls services.

ii. Event catering service activities

This group includes catering activities for individuals events or for specified period of time and the operation of food concessions, such as at sports or similar facilities. This includes event/ food caterers services and other food service activities such as canteens in schools, hospitals and factories.

iii. Beverage service activities

This group includes the preparation and serving beverages for immediate consumption on the premises. This includes pubs, bars, discotheques, coffee house, cocktail lounges and karaoke services; coffee shops services, and other drinking places n.e.c.

5. Reporting unit

The numbers of establishments reported in this publication are different from the preliminary data published in the Economic Census 2016 Establishment Statistics. The difference was due to the latest analysis of branches status, reclassification of industry and operational status of the establishments.

The reporting unit for this census is the **establishment**. An establishment ideally defined as “an economic unit that engaged in one activity, under a single legal entity and operating in a single physical location”. Each establishment was assigned an industry classification based on its principal activity and not to that of its parent company.

Each branch of the multiple organisation has branches in different locations of conceptually treated as the different organisation. The establishment was requested to give separate returns for each activity in terms of value. However, if in practice, the accounts were centrally kept such that it was not possible to obtain separate data for each individual unit or branch. The entity or enterprise was treated as a single reporting unit and allowed to submit a consolidated questionnaire covering all units or branches.

6. Value of gross output

The value of gross output is defined to include the following elements:

- Income from sales of food and beverages*
- + *Royalties, copyrights, licensing and franchise fees*
- + *Commissions and brokerage earned*
- + *Income from management services*
- + *Service charges received*
- + *Rental income received (except land)*
- + *Other operating income*
- + *In-house research and development expenditure*
- + *Built/ self-produced fixed assets*
- + *Value of good sold in the same condition as purchased*
- *Cost of goods sold in the same condition as purchased*

7. Value of intermediate input

Effective 2012, research and development expenditure has been removed from calculation of intermediate input and treated as capital asset in line with the recommendation of System of National Accounts (SNA) 2008. The value of intermediate input is defined to include the following items:

- Cost of goods purchased for use in preparing food and beverages*
- + All cost of other supplies consumed*
- + Expenditure for electricity, water, fuel, lubricants and gas*
- + Payments for current repairs and maintenance work done by others on fixed assets*
- + Purchase of transport services*
- + Travelling and entertainment expenses*
- + Accounting, secretarial and audit fees*
- + Legal fees and payment for other professional services*
- + Payment for data processing and other services related to information technology*
- + Management fees and bank charges*
- + Commission and agency fees*
- + Telecommunication, postages and printing fees*
- + Advertising, promotion and insurance premiums except workers' compensation insurances*
- + Payment for security services*
- + Rental payments excludes rent for use of land*
- + Royalties paid to non-government organizations / corporate sponsorship*
- + Others operating expenditure*
- + Opening stock*
- Closing stock*

8. Value added

Value added is the increment to the value of commodities and services contributed by the establishment. This value is derived as the difference between the value of gross output and value of intermediate input.

9. Number of persons engaged

Number of persons engaged covers all persons engaged during December or the last pay period of the reference year. The number of persons engaged was classified under the following categories:

i. Working proprietors and active business partner

This category refers to all individual proprietors and partners, part-time or full time, who are actively engaged in the work of the establishment. It therefore, excludes silent and inactive partners.

ii. Unpaid family workers

This category encompasses all persons (full-time or part-time) in the household of the owners of the establishment who perform a specified job and work for a minimum of one third of the normal working time of the establishment but do not receive regular payment, either in cash or in kind for work done. Such workers generally receive food, shelter and other support as part of the household of an owner but this would continue whether they worked in the establishment or not.

iii. Paid full-time employees

It refers to all paid workers who work for at least 6 hours a day and 20 days a month.

iv. Paid part-time employees

It refers to all paid workers who work for less than 6 hours a day and/ or less than 20 days a month.

10. Category of skills

Category of skills has also been categorized according to Malaysia Standard Classification of Occupations 2013 (MASCO) as follow:

i. High-skilled workers

Managers, professionals, researcher and technician & associate professionals;

ii. Semi-skilled workers

Clerical support, service and sales, craft and relates trades workers and plant and machine operators and assemblers; and

iii. Low-skilled workers

Elementary workers

11. Value of fixed assets

Fixed assets covers all goods, new or used, tangible or intangible and repeated and continuously that have a normal economic life span of more than one year. Included are land, buildings and structure, transport equipment, computer and peripheral equipment, other machinery, equipment and furniture and fittings. Value of assets as at the beginning and end of 2015 was based on net book value. Purchases, alterations and major repairs or capital expenditure during the year were valued at actual costs incurred. Value of assets sold during the year refers to the realised value.

12. Rounding

The sum of the component figures may not tally with the sub-total or total figures due to rounding.

13. Compound annual growth rate (CAGR)

The calculation of annual growth rate (r) is based on the following formula:

$$Y_t = Y_o (1 + r)^t$$

Where r,

$$r = \left[e^{\frac{1}{t} \ln \left(\frac{Y_t}{Y_o} \right)} - 1 \right] \times 100$$

Where,

Y_t = Value at current year

Y_o = Value at previous year

t = Number of years, $Y_t - Y_o$

r = Annual growth rate

14. Symbol & abbreviation

- : nil

& : and

% : per cent

> : more than

< : less than

} : combined

RM : Ringgit Malaysia

etc. : et cetera

i.e : that is

n.e.c : not elsewhere classified

W.P. : Federal Territory

CAGR : compound annual growth rate



BAHAGIAN 3

PART 3

JADUAL

TABLES

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Jadual 1.1: Perangkaan utama perkhidmatan makanan dan minuman, 2001, 2010 dan 2015

Table 1.1: Principal statistics of food and beverage services, 2001, 2010 and 2015

Tahun <i>Year</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
2015	167,490	66,385,624	38,412,749	27,972,875	891,616	9,651,152	9,533,532
2010	130,570	37,325,562	20,897,915	16,427,647	645,743	4,934,840	3,955,784
2001	82,325	6,061,678	3,367,605	2,694,073	332,169	1,485,924	1,913,832

Jadual 1.2: Perangkaan utama perkhidmatan makanan dan minuman mengikut aktiviti, 2015

Table 1.2: Principal statistics of food and beverage services by activities, 2015

Aktiviti <i>Activities</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantara <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	167,490	66,385,624	38,412,749	27,972,875	891,616	9,651,152	9,533,532
Perkhidmatan makanan <i>Food services</i>	133,081	53,370,445	30,965,216	22,405,229	710,174	7,766,234	7,966,467
Perkhidmatan katering <i>Event catering services</i>	16,348	5,841,686	3,273,058	2,568,628	99,520	985,178	589,586
Perkhidmatan minuman <i>Beverage services</i>	18,061	7,173,493	4,174,475	2,999,018	81,922	899,740	977,479

Jadual 1.3: Perangkaan utama perkhidmatan makanan dan minuman mengikut negeri, 2015
Table 1.3: Principal statistics of food and beverage services by states, 2015

Negeri <i>States</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantara <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	167,490	66,385,624	38,412,749	27,972,875	891,616	9,651,152	9,533,532
Johor	16,259	5,925,018	3,342,356	2,582,662	84,230	882,006	798,391
Kedah	12,181	2,495,623	1,467,057	1,028,566	47,530	296,940	235,787
Kelantan	11,434	2,021,025	1,140,087	880,938	38,044	155,782	178,509
Melaka	7,298	1,754,550	937,943	816,607	29,806	202,196	316,590
Negeri Sembilan	8,471	1,894,019	1,065,263	828,756	35,584	255,284	188,942
Pahang	8,397	2,124,076	1,226,877	897,199	39,695	293,869	663,974
Perak	15,072	3,841,174	2,360,230	1,480,944	62,034	513,357	415,043
Perlis	1,886	380,038	221,614	158,424	7,263	44,541	33,562
Pulau Pinang	12,272	5,286,835	2,911,105	2,375,730	55,714	531,905	522,025
Sabah	7,447	3,004,900	1,662,869	1,342,031	47,438	401,189	592,137
Sarawak	10,804	3,350,487	1,910,657	1,439,830	53,290	486,401	364,517
Selangor	28,793	19,091,271	10,800,064	8,291,207	229,938	3,348,320	2,980,340
Terengganu	8,319	1,431,007	810,225	620,782	30,075	173,089	98,737
W.P. Kuala Lumpur	18,143	13,348,602	8,299,385	5,049,217	125,394	1,999,249	2,063,224
W.P. Labuan	379	175,946	110,491	65,455	2,832	27,883	47,389
W.P. Putrajaya	335	261,053	146,526	114,527	2,749	39,141	34,365

Jadual 1.4: Perangkaan utama perkhidmatan makanan dan minuman mengikut taraf sah, 2015

Table 1.4: Principal statistics of food and beverage services by legal status, 2015

Taraf sah <i>Legal status</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	167,490	66,385,624	38,412,749	27,972,875	891,616	9,651,152	9,533,532
Hak milik perseorangan <i>Individual proprietorship</i>	147,293	33,973,517	18,958,823	15,014,694	628,368	5,080,086	2,951,985
Perkongsian <i>Partnership</i>	6,235	3,044,869	1,734,834	1,310,035	48,841	511,847	291,584
Perkongsian liabiliti terhad <i>Limited liabilities partnership</i>	45	21,941	12,614	9,327	358	5,410	1,894
Syarikat sendirian berhad <i>Private limited company</i>	13,870	29,292,469	17,675,007	11,617,462	213,574	4,045,398	6,237,338
Syarikat awam berhad <i>Public limited company</i>	13	34,769	20,844	13,925	229	4,369	48,968
Koperasi <i>Co-operative</i>	34	18,059	10,627	7,432	246	4,042	1,763

Jadual 1.5: Perangkaan utama perkhidmatan makanan dan minuman mengikut hak milik, 2015

Table 1.5: Principal statistics of food and beverage services by ownerships, 2015

Hak milik <i>Ownerships</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	167,490	66,385,624	38,412,749	27,972,875	891,616	9,651,152	9,533,532
Residen Malaysia <i>Malaysian residents</i>	167,298	65,472,686	37,864,284	27,608,402	886,070	9,536,189	9,260,071
Bukan residen Malaysia <i>Non-Malaysian residents</i>	142	867,550	521,977	345,573	5,033	105,018	263,824
Hak milik bersama <i>Joint ownership</i>	50	45,388	26,488	18,900	513	9,945	9,637

Jadual 1.6: Perangkaan utama perkhidmatan makanan dan minuman mengikut saiz output, 2015

Table 1.6: Principal statistics of food and beverage services by size of output, 2015

Saiz output <i>Size of output</i>	Bilangan pertubuhan <i>Number of establishment</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of person engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
(RM '000)		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	167,490	66,385,624	38,412,749	27,972,875	891,616	9,651,152	9,533,532
Kurang daripada 300 <i>Less than</i>	118,987	15,643,842	8,804,168	6,839,674	400,349	2,324,435	1,721,756
300 - < 3,000	45,718	30,051,286	17,137,849	12,913,437	380,182	5,114,262	3,542,397
3000 - < 20,000	2,668	13,923,192	8,457,057	5,466,135	88,729	1,676,347	3,304,757
20,000 dan lebih <i>and above</i>	117	6,767,304	4,013,675	2,753,629	22,356	536,108	964,622

Jadual 1.7: Perangkaan utama perkhidmatan makanan dan minuman mengikut saiz pekerja, 2015

Table 1.7: Principal statistics of food and beverage services by size of employment, 2015

Saiz pekerja <i>Size of employment</i>	Bilangan pertubuhan <i>Number of establishment</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of person engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	167,490	66,385,624	38,412,749	27,972,875	891,616	9,651,152	9,533,532
Kurang daripada 5 <i>Less than</i>	99,752	14,597,478	8,245,368	6,352,110	266,768	1,304,860	1,443,470
5 - 29	66,135	38,921,258	22,333,209	16,588,049	522,483	6,493,647	4,811,287
30 - 75	1,402	7,143,094	4,433,042	2,710,052	64,712	1,092,599	2,126,728
76 dan lebih <i>and above</i>	201	5,723,794	3,401,130	2,322,664	37,653	760,046	1,152,047

Jadual 1.8: Perangkaan utama perkhidmatan makanan dan minuman mengikut saiz harta tetap, 2015

Table 1.8: Principal statistics of food and beverage services by size of fixed assets, 2015

Saiz harta tetap Size of fixed assets			Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Nilai input perantaraan Value of intermediate input	Nilai ditambah Value added	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir Number of person engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year
(RM '000)			(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	
Jumlah/ Total			167,490	66,385,624	38,412,749	27,972,875	891,616	9,651,152	9,533,532
58	Kurang daripada 50 <i>Less than</i>		142,754	33,355,995	18,640,349	14,715,646	602,445	4,979,578	1,502,198
	50	- < 100	13,227	6,330,736	3,602,354	2,728,382	91,441	1,106,747	856,512
	100	- < 200	4,937	3,872,836	2,268,825	1,604,011	44,249	675,301	664,596
	200	- < 500	3,615	5,831,285	3,547,866	2,283,419	47,336	840,920	1,168,886
	500	- < 1,000	1,600	4,770,449	2,881,143	1,889,306	33,804	618,684	1,089,273
	1,000	- < 5,000	1,221	7,821,568	4,836,367	2,985,201	54,441	982,274	2,491,257
	5,000	- < 10,000	77	1,220,671	721,375	499,296	6,125	145,813	534,757
	10,000	- < 50,000	54	2,575,659	1,548,802	1,026,857	7,822	218,613	924,518
50,000	dan lebih <i>and above</i>	5	606,425	365,668	240,757	3,953	83,222	301,535	

Jadual 1.9: Bilangan pekerja perkhidmatan makanan dan minuman mengikut aktiviti, 2015

Table 1.9: Number of persons engaged in the food and beverage services by activities, 2015

Aktiviti <i>Activities</i>	Bilangan pertubuhan <i>Number of establishments</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>			
		Jumlah <i>Total</i>	Pemilik yang bekerja, rakan niaga yang aktif dan pekerja keluarga tidak bergaji <i>Working proprietors, active business partners and unpaid family workers</i>	Pekerja sepenuh masa <i>Full-time employees</i>	Pekerja sambilan <i>Part-time employees</i>
Jumlah/ Total	167,490	891,616	254,364	569,632	67,620
Perkhidmatan makanan <i>Food services</i>	133,081	710,174	202,789	453,805	53,580
Perkhidmatan catering <i>Event catering services</i>	16,348	99,520	24,731	65,497	9,292
Perkhidmatan minuman <i>Beverage services</i>	18,061	81,922	26,844	50,330	4,748

Jadual 1.10: Bilangan pekerja dan gaji & upah perkhidmatan makanan dan minuman mengikut kategori pekerja, 2015
 Table 1.10: Number of persons engaged and salaries & wages in the food and beverage services by category of workers, 2015

Kategori pekerja <i>Category of workers</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries & wages paid</i>
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i> (RM '000)
Jumlah/ Total	891,616	474,559	417,057	9,651,152
Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji <i>Total working proprietors and unpaid family workers</i>	254,364	133,469	120,895	
Pemilik yang bekerja dan rakan niaga yang aktif <i>Working proprietors and active business partners</i>	160,753	98,767	61,986	
Pekerja keluarga tidak bergaji (semua ahli keluarga dan rakan yang tidak menerima upah yang tetap) <i>Unpaid family workers (all members of family and friends not receiving regular wages)</i>	93,611	34,702	58,909	
Jumlah pekerja (sepenuh masa)/ Total employees (full-time)	569,632	304,636	264,996	9,118,804
Pengurus <i>Managers</i>	53,920	43,977	9,943	1,684,789
Profesional <i>Professionals</i>	10,325	6,323	4,002	350,583
Profesional <i>Professionals</i>	10,070	6,161	3,909	335,293
Penyelidik <i>Researchers</i>	255	162	93	15,290
Juruteknik dan profesional bersekutu <i>Technicians and associate professionals</i>	4,946	3,408	1,538	129,300
Pekerja sokongan perkeranian <i>Clerical support workers</i>	14,010	4,778	9,232	277,052
Pekerja perkhidmatan dan jualan <i>Service and sales workers</i>	158,916	77,211	81,705	2,259,044
Pekerja kemahiran dan pekerja pertukangan yang berkaitan <i>Craft and related trades workers</i>	36,469	22,441	14,028	691,092
Operator mesin, loji dan pemasang <i>Plant and machine operators and assemblers</i>	3,561	1,910	1,651	57,374
Pekerjaan asas <i>Elementary workers</i>	287,485	144,588	142,897	3,669,570
Pekerja bergaji (sambilan) <i>Paid employees (part-time)</i>	67,620	36,454	31,166	532,348

Jadual 1.11: Bilangan pekerja perkhidmatan makanan dan minuman mengikut kewarganegaraan dan kategori pekerja, 2015
Table 1.11: Number of persons engaged in the food and beverage by citizenship and category of workers, 2015

Kategori pekerja <i>Category of workers</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>		
	Jumlah <i>Total</i>	Warganegara <i>Citizen</i>	Bukan Warganegara <i>Non-citizen</i>
Jumlah/ Total	891,616	832,358	59,258
Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji <i>Total working proprietors and unpaid family workers</i>	254,364	254,026	338
Pemilik yang bekerja dan rakan niaga yang aktif <i>Working proprietors and active business partners</i>	160,753	160,581	172
Pekerja keluarga tidak bergaji (semua ahli keluarga dan rakan yang tidak menerima upah yang tetap) <i>Unpaid family workers (all members of family and friends not receiving regular wages)</i>	93,611	93,445	166
Jumlah pekerja (sepenuh masa)/ Total employees (full-time)	569,632	513,271	56,361
Pengurus <i>Managers</i>	53,920	53,613	307
Profesional <i>Professionals</i>	10,325	10,187	138
Profesional <i>Professionals</i>	10,070	9,932	138
Penyelidik <i>Researchers</i>	255	255	-
Juruteknik dan profesional bersekutu <i>Technicians and associate professionals</i>	4,946	4,812	134
Pekerja sokongan perkeranian <i>Clerical support workers</i>	14,010	13,678	332
Pekerja perkhidmatan dan jualan <i>Service and sales workers</i>	158,916	142,213	16,703
Pekerja kemahiran dan pekerja pertukangan yang berkaitan <i>Craft and related trades workers</i>	36,469	34,098	2,371
Operator mesin, loji dan pemasang <i>Plant and machine operators and assemblers</i>	3,561	3,117	444
Pekerjaan asas <i>Elementary workers</i>	287,485	251,553	35,932
Pekerja bergaji (sambilan) <i>Paid employees (part-time)</i>	67,620	65,061	2,559

Jadual 1.12: Bilangan pekerja perkhidmatan makanan dan minuman mengikut kategori kemahiran pekerja dan aktiviti, 2015

Table 1.12: Number of persons engaged in the food and beverage services by category of skilled workers and activities, 2015

Aktiviti <i>Activities</i>	Mahir/ <i>High-Skilled*</i>		Separa Mahir/ <i>Semi-Skilled**</i>		Kurang Mahir/ <i>Low-Skilled***</i>	
	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of person engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of person engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of person engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>
Jumlah/ Total	69,191	2,164,672	212,956	3,284,563	287,485	3,669,571
Perkhidmatan makanan <i>Food services</i>	54,958	1,726,862	170,200	2,657,527	228,647	2,947,364
Perkhidmatan katering <i>Event catering services</i>	6,836	206,602	23,932	327,138	34,729	390,761
Perkhidmatan minuman <i>Beverage services</i>	7,397	231,208	18,824	299,898	24,109	331,446

* Termasuk pengurus & profesional dan juruteknik & juruteknik bersekutu / *Includes managers & professionals and technicians & associate professionals*

** Termasuk pekerja sokongan perkeranian, pekerja perkhidmatan & jualan, pekerja kemahiran & pekerja pertukangan yang berkaitan dan operator mesin & loji pemasangan
Includes clerical support workers, service & sales workers, craft & related trades workers and plant & machine operators & assemblers

*** Termasuk pekerjaan asas / *Includes elementary occupations*

Jadual 1.13: Bilangan pekerja perkhidmatan makanan dan minuman mengikut jantina dan kelulusan, 2015
Table 1.13: Number of persons engaged in the food and beverage services by sex and qualifications, 2015

Kelulusan <i>Qualifications</i>	Jumlah pekerja <i>Total employment</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	
		Lelaki <i>Male</i>	Wanita <i>Female</i>
Jumlah/ Total	891,616	474,559	417,057
Pascasiswazah <i>Postgraduate</i>	1,322	943	379
Ijazah sarjana muda/Diploma lanjutan atau yang setaraf <i>Bachelor/Advanced diploma or equivalent</i>	24,916	15,781	9,135
Diploma <i>Diploma</i>	51,773	32,539	19,234
STPM atau yang setaraf <i>STPM or equivalent</i>	36,451	19,875	16,576
Sijil <i>Certificate</i>	60,174	35,898	24,276
SPM/SPM (V) atau yang setaraf <i>SPM/SPM (V) or equivalent</i>	542,094	285,761	256,333
Di bawah taraf kelulusan SPM/SPM (V) <i>Below SPM/SPM (V) qualification</i>	174,886	83,762	91,124

Jadual 1.14: Bilangan pekerja perkhidmatan makanan dan minuman mengikut kelulusan dan aktiviti, 2015
Table 1.14: Number of persons engaged in the food and beverage services by qualification and activities, 2015

Aktiviti <i>Activities</i>	Pascasiswazah <i>Postgraduate</i>	Ijazah sarjana Muda/ Diploma lanjutan atau yang setaraf <i>Bachelor/ Advanced Diploma or equivalent</i>	Diploma <i>Diploma</i>	STPM atau yang setaraf <i>STPM or equivalent</i>	Sijil <i>Certificate</i>	SPM/ SPM (V) atau yang setaraf <i>SPM/ SPM (V) or equivalent</i>	Di bawah taraf kelulusan SPM/ SPM (V) <i>Below SPM/ SPM (V) qualification</i>
Jumlah/ Total	1,322	24,916	51,773	36,451	60,174	542,094	174,886
Perkhidmatan makanan <i>Food services</i>	1,050	20,322	41,916	28,858	47,640	429,520	140,868
Perkhidmatan katering <i>Event catering services</i>	109	1,878	4,862	4,115	6,442	64,315	17,799
Perkhidmatan minuman <i>Beverage services</i>	163	2,716	4,995	3,478	6,092	48,259	16,219

Jadual 1.15: Nilai harta tetap perkhidmatan makanan dan minuman mengikut aktiviti, 2015

Table 1.15: Value of fixed assets of food and beverage services by activities, 2015

Aktiviti <i>Activities</i>	Nilai buku bersih seperti pada 01.01.2015 <i>Net book value as at 01.01.2015</i>	Perbelanjaan modal <i>Capital expenditure</i>	Pelupusan <i>Disposal</i>	Susut nilai semasa <i>Current depreciation</i>	Nilai buku bersih seperti pada 31.12.2015 <i>Net book value as at 31.12.2015</i>	Sewa yang dibayar dalam tahun 2015 <i>Rent paid during 2015</i>
	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)
Jumlah/ Total	9,356,134	1,377,031	115,399	1,087,560	9,533,532	2,945,807
Perkhidmatan makanan <i>Food services</i>	7,832,110	1,129,755	112,717	885,634	7,966,467	2,402,357
Perkhidmatan catering <i>Event catering services</i>	572,882	100,231	614	82,942	589,586	200,199
Perkhidmatan minuman <i>Beverage services</i>	951,142	147,045	2,068	118,984	977,479	343,251

Jadual 1.16: Nilai harta tetap perkhidmatan makanan dan minuman mengikut jenis harta, 2015

Table 1.16: Value of fixed assets of food and beverage services by type of assets, 2015

Jenis harta <i>Type of assets</i>	Nilai buku bersih seperti pada 01.01.2015 <i>Net book value as at 01.01.2015</i>	Perbelanjaan modal <i>Capital expenditure</i>	Pelupusan <i>Disposal</i>	Susut nilai semasa <i>Current depreciation</i>	Nilai buku bersih seperti pada 31.12.2015 <i>Net book value as at 31.12.2015</i>	Sewa yang dibayar dalam tahun 2015 <i>Rent paid during 2015</i>
	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)	(RM '000)
Jumlah/ Total	9,356,134	1,377,031	115,399	1,087,560	9,533,532	2,945,807
Tanah <i>Land</i>	611,600	27,795	45,217	3,144	591,419	153,676
Bangunan dan binaan lain <i>Buildings and other construction</i>	2,967,543	145,421	36,956	142,418	2,934,033	2,729,133
Alat pengangkutan <i>Transport equipment</i>	1,123,241	45,648	2,529	184,085	983,500	1,895
Teknologi Maklumat dan Telekomunikasi <i>Information and Communications Technology</i>	229,314	67,315	1,242	36,995	258,400	128
Jentera dan kelengkapan <i>Machinery and equipment</i>	2,203,069	317,316	13,695	371,029	2,135,924	23,080
Perabot dan pemasangan <i>Furniture and fittings</i>	1,878,818	257,534	9,027	306,409	1,821,661	37,348
Harta lain <i>Other assets</i>	342,549	516,002	6,733	43,480	808,595	547

Jadual 1.17: Perangkaan utama pertubuhan milikan wanita perkhidmatan makanan dan minuman mengikut aktiviti, 2015

Table 1.17: Principal statistics of women-owned establishment in food and beverage services by activities, 2015

Aktiviti <i>Activities</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantara <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	55,396	12,109,578	6,788,212	5,321,366	222,643	1,707,272	1,283,793
Perkhidmatan makanan <i>Food services</i>	43,899	9,596,438	5,403,748	4,192,690	170,666	1,322,904	1,051,884
Perkhidmatan katering <i>Event catering services</i>	6,554	1,600,351	881,815	718,536	35,387	268,564	149,938
Perkhidmatan minuman <i>Beverage services</i>	4,943	912,789	502,649	410,140	16,590	115,804	81,971

Jadual 1.18: Perangkaan utama pertubuhan milikan wanita perkhidmatan makanan dan minuman mengikut negeri, 2015

Table 1.18: Principal statistics of women-owned establishment in food and beverage services by states, 2015

Negeri States	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Nilai input perantara Value of intermediate input	Nilai ditambah Value added	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir Number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	55,396	12,109,578	6,788,212	5,321,366	222,643	1,707,272	1,283,793
Johor	3,811	893,941	482,632	411,309	15,623	130,690	87,416
Kedah	5,015	774,882	447,260	327,622	16,521	77,888	44,179
Kelantan	6,485	967,835	540,105	427,730	19,974	69,422	75,602
Melaka	2,710	393,709	203,019	190,690	9,101	38,530	45,741
Negeri Sembilan	2,962	393,605	212,080	181,525	9,460	45,679	7,710
Pahang	3,987	695,095	395,392	299,703	16,142	93,003	264,927
Perak	4,119	669,337	417,077	252,260	13,769	88,014	54,041
Perlis	1,092	192,549	110,826	81,723	3,950	21,702	14,424
Pulau Pinang	3,068	958,137	522,943	435,194	11,266	79,435	54,697
Sabah	3,232	711,295	385,426	325,869	14,914	93,163	76,483
Sarawak	3,903	688,112	382,450	305,662	13,814	87,104	30,318
Selangor	6,661	2,768,383	1,500,601	1,267,782	43,503	559,604	304,787
Terengganu	4,298	572,117	315,167	256,950	13,758	59,794	25,100
W.P. Kuala Lumpur	3,830	1,368,234	837,448	530,786	19,647	252,585	179,812
W.P. Labuan	135	23,371	14,618	8,753	694	4,386	14,772
W.P. Putrajaya	88	38,976	21,168	17,808	507	6,273	3,784

Jadual 2.1: Perangkaan utama perkhidmatan makanan, 2015, 2010 dan 2001

Table 2.1: Principal statistics of food services, 2015, 2010 and 2001

Tahun Year	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
2015	133,081	53,370,445	30,965,216	22,405,229	710,174	7,766,234	7,966,467
2010	103,662	29,843,336	16,840,427	13,002,909	508,799	3,912,367	3,291,752
2001	62,278	4,810,371	2,576,767	2,233,604	255,965	1,138,701	1,388,192

Jadual 2.2: Perangkaan utama aktiviti perkhidmatan makanan mengikut industri, 2015

Table 2.2: Principal statistics of food services activities by industry, 2015

Industri <i>Industry</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	133,081	53,370,445	30,965,216	22,405,229	710,174	7,766,234	7,966,467
Restoran dan restoran yang juga kelab malam <i>Restaurants and restaurants cum night clubs</i>	48,357	31,381,433	18,089,701	13,291,732	360,762	4,902,626	4,215,014
Kafeteria <i>Cafeterias</i>	5,444	2,282,892	1,317,531	965,361	31,143	359,410	379,613
Restoran makanan segera <i>Fast food restaurants</i>	2,597	7,311,066	4,585,000	2,726,066	66,000	977,821	2,233,988
Trak ais krim <i>Ice cream trucks</i>	101	24,720	13,972	10,748	417	4,312	2,824
*Gerai makanan <i>Food stalls</i>	76,582	12,370,334	6,959,012	5,411,322	251,852	1,522,065	1,135,028

*Termasuk makanan dan minuman, penyediaan makanan dan minuman di dalam gerai makanan
Includes food or beverage, food and beverage preparation in market stalls

Jadual 2.3: Perangkaan utama perkhidmatan makanan mengikut negeri, 2015

Table 2.3: Principal statistics of food services by states, 2015

Negeri States	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Nilai input perantara Value of intermediate input	Nilai ditambah Value added	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir Number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	133,081	53,370,445	30,965,216	22,405,229	710,174	7,766,234	7,966,467
Johor	12,994	4,829,842	2,732,548	2,097,294	68,905	730,767	670,758
Kedah	10,291	2,095,615	1,236,130	859,485	38,805	248,834	204,196
Kelantan	8,752	1,501,172	851,039	650,133	27,992	115,447	146,870
Melaka	6,018	1,475,546	795,061	680,485	24,787	171,136	281,714
Negeri Sembilan	6,561	1,542,094	874,621	667,473	28,019	207,594	164,813
Pahang	6,876	1,745,019	1,009,711	735,308	31,908	243,099	554,508
Perak	12,542	3,262,612	1,999,514	1,263,098	51,398	431,625	371,718
Perlis	1,723	351,507	205,379	146,128	6,508	40,971	30,234
Pulau Pinang	8,923	3,942,713	2,175,070	1,767,643	41,103	412,021	431,458
Sabah	5,235	2,308,932	1,285,146	1,023,786	34,753	307,920	519,610
Sarawak	8,385	2,559,534	1,475,101	1,084,433	40,164	343,187	302,090
Selangor	22,306	15,471,768	8,796,392	6,675,376	183,229	2,690,868	2,496,245
Terengganu	6,537	1,111,899	622,625	489,274	23,308	124,457	82,651
W.P. Kuala Lumpur	15,398	10,871,637	6,732,132	4,139,505	105,088	1,647,590	1,647,903
W.P. Labuan	266	94,124	57,832	36,292	1,899	17,624	30,953
W.P. Putrajaya	274	206,431	116,915	89,516	2,308	33,094	30,746

Jadual 2.4: Perangkaan utama perkhidmatan makanan mengikut taraf sah, 2015

Table 2.4: Principal statistics of food services by legal status, 2015

Taraf sah <i>Legal status</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	133,081	53,370,445	30,965,216	22,405,229	710,174	7,766,234	7,966,467
Hak milik perseorangan <i>Individual proprietorship</i>	116,650	26,879,518	15,037,970	11,841,548	489,419	3,999,506	2,329,403
Perkongsian <i>Partnership</i>	5,007	2,490,728	1,425,642	1,065,086	39,649	423,834	239,817
Perkongsian liabiliti terhad <i>Limited liabilities partnership</i>	40	19,871	11,421	8,450	326	5,018	1,772
Syarikat sendirian berhad <i>Private limited company</i>	11,346	23,931,736	14,461,096	9,470,640	180,374	3,330,407	5,346,152
Syarikat awam berhad <i>Public limited company</i>	12	33,083	19,895	13,188	217	4,186	47,880
Koperasi <i>Co-operative</i>	26	15,509	9,192	6,317	189	3,283	1,443

Jadual 2.5: Perangkaan utama perkhidmatan makanan mengikut hak milik, 2015

Table 2.5: Principal statistics of food services by ownerships, 2015

Hak milik <i>Ownerships</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantara <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	133,081	53,370,445	30,965,216	22,405,229	710,174	7,766,234	7,966,467
Residen Malaysia <i>Malaysian residents</i>	132,904	52,538,564	30,465,071	22,073,493	705,103	7,664,325	7,718,094
Bukan residen Malaysia <i>Non-Malaysian residents</i>	130	795,895	479,138	316,757	4,644	93,755	240,544
Hak milik bersama <i>Joint ownership</i>	47	35,986	21,007	14,979	427	8,154	7,829

Jadual 2.6: Bilangan pekerja dan gaji & upah dalam perkhidmatan makanan mengikut kategori pekerja, 2015
Table 2.6: Number of person engaged and salaries & wages in the food services by category of workers, 2015

Kategori pekerja <i>Category of workers</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries & wages paid</i>
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i> (RM '000)
Jumlah/ Total	710,174	383,148	327,026	7,766,234
Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji <i>Total working proprietors and unpaid family workers</i>	202,789	106,439	96,350	
Pemilik yang bekerja dan rakan niaga yang aktif <i>Working proprietors and active business partners</i>	127,439	78,570	48,869	
Pekerja keluarga tidak bergaji (semua ahli keluarga dan rakan yang tidak menerima upah yang tetap) <i>Unpaid family workers (all members of family and friends not receiving regular wages)</i>	75,350	27,869	47,481	
Jumlah pekerja (sepenuh masa)/ Total employees (full-time)	453,805	247,207	206,598	7,331,752
Pengurus <i>Managers</i>	42,864	34,721	8,143	1,341,897
Profesional <i>Professionals</i>	8,337	5,129	3,208	290,712
Profesional <i>Professionals</i>	8,106	4,986	3,120	278,063
Penyelidik <i>Researchers</i>	231	143	88	12,649
Juruteknik dan profesional bersekutu <i>Technicians and associate professionals</i>	3,757	2,573	1,184	94,253
Pekerja sokongan perkeranian <i>Clerical support workers</i>	11,048	3,786	7,262	219,553
Pekerja perkhidmatan dan jualan <i>Service and sales workers</i>	127,539	64,083	63,456	1,845,535
Pekerja kemahiran dan pekerja pertukangan yang berkaitan <i>Craft and related trades workers</i>	28,869	18,221	10,648	548,288
Operator mesin, loji dan pemasang <i>Plant and machine operators and assemblers</i>	2,744	1,493	1,251	44,150
Pekerja asas <i>Elementary workers</i>	228,647	117,201	111,446	2,947,364
Pekerja bergaji (sambilan) <i>Paid employees (part-time)</i>	53,580	29,502	24,078	434,482

Jadual 3.1: Perangkaan utama perkhidmatan katering ,2001, 2010 dan 2015

Table 3.1: Principal statistics of event catering services, 2001, 2010 and 2015

Tahun Year	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Nilai input perantaraan Value of intermediate input	Nilai ditambah Value added	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir Number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
2015	16,348	5,841,686	3,273,058	2,568,628	99,520	985,178	589,586
2010	12,318	3,630,237	1,928,069	1,702,168	72,892	532,814	303,284
2001	5,471	570,389	452,336	118,053	31,473	213,476	348,214

Jadual 3.2: Perangkaan utama aktiviti perkhidmatan katering mengikut industri, 2015
Table 3.2: Principal statistics of event catering services activities by industry, 2015

Industri <i>Industry</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	16,348	5,841,686	3,273,058	2,568,628	99,520	985,178	589,586
Katering makanan <i>Event/ food caterers</i>	5,293	2,398,727	1,367,634	1,031,093	38,396	444,532	267,565
Aktiviti perkhidmatan makanan lain <i>Other food service activities</i>	11,055	3,442,959	1,905,424	1,537,535	61,124	540,646	322,021

Jadual 3.3: Perangkaan utama perkhidmatan katering mengikut negeri, 2015

Table 3.3: Principal statistics of event catering services by states, 2015

Negeri <i>States</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantara <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	16,348	5,841,686	3,273,058	2,568,628	99,520	985,178	589,586
Johor	1,467	399,583	211,113	188,470	6,956	59,462	35,612
Kedah	851	247,537	142,522	105,015	5,837	33,838	13,542
Kelantan	856	336,931	185,770	151,161	5,841	33,774	13,410
Melaka	520	107,294	53,542	53,752	2,346	14,008	12,767
Negeri Sembilan	899	179,393	96,402	82,991	4,440	27,251	4,701
Pahang	1,075	210,407	117,627	92,780	5,911	34,316	69,060
Perak	1,202	273,012	170,091	102,921	6,191	43,967	14,906
Perlis	84	18,212	10,156	8,056	511	2,552	1,895
Pulau Pinang	1,486	563,235	304,880	258,355	7,518	58,374	36,607
Sabah	1,282	243,310	128,741	114,569	6,303	32,776	11,046
Sarawak	1,063	455,490	252,982	202,508	7,245	94,232	26,629
Selangor	3,868	1,916,115	1,044,760	871,355	28,409	387,688	225,309
Terengganu	558	201,933	121,504	80,429	3,433	37,136	10,233
W.P. Kuala Lumpur	1,048	613,007	387,279	225,728	7,987	118,728	104,379
W.P. Labuan	45	45,849	30,033	15,816	287	2,993	7,620
W.P. Putrajaya	44	30,378	15,656	14,722	305	4,083	1,870

Jadual 3.4: Perangkaan utama perkhidmatan katering mengikut taraf sah, 2015

Table 3.4: Principal statistics of event catering services by legal status, 2015

Taraf sah <i>Legal status</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantara <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	16,348	5,841,686	3,273,058	2,568,628	99,520	985,178	589,586
Hak milik perseorangan <i>Individual proprietorship</i>	14,779	3,766,013	2,067,392	1,698,621	80,414	628,558	334,484
Perkongsian <i>Partnership</i>	532	216,805	120,440	96,365	4,077	35,396	17,415
Perkongsian liabiliti terhad <i>Limited liabilities partnership</i>	4	1,592	889	703	26	287	118
Syarikat sendirian berhad <i>Private limited company</i>	1,025	1,854,727	1,082,902	771,825	14,946	320,178	237,248
Koperasi <i>Co-operative</i>	8	2,549	1,435	1,114	57	759	321

Jadual 3.5: Perangkaan utama perkhidmatan katering mengikut hak milik, 2015

Table 3.5: Principal statistics of event catering services by ownerships, 2015

Hak milik <i>Ownerships</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	16,348	5,841,686	3,273,058	2,568,628	99,520	985,178	589,586
Residen Malaysia <i>Malaysian residents</i>	16,343	5,832,372	3,267,530	2,564,842	99,412	983,077	587,963
Bukan residen Malaysia <i>Non-Malaysian residents</i>	5	9,314	5,528	3,786	108	2,101	1,623
Hak milik bersama <i>Joint ownership</i>							

Jadual 3.6: Bilangan pekerja dan gaji & upah dalam perkhidmatan katering mengikut kategori pekerja, 2015
 Table 3.6: Number of person engaged and salaries & wages in the event catering services by category of workers, 2015

Kategori pekerja <i>Category of workers</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries & wages paid</i>
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i> (RM '000)
Jumlah/ Total	99,520	46,406	53,114	985,178
Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji <i>Total working proprietors and unpaid family workers</i>	24,731	12,043	12,688	
Pemilik yang bekerja dan rakan niaga yang aktif <i>Working proprietors and active business partners</i>	15,954	8,541	7,413	
Pekerja keluarga tidak bergaji (semua ahli keluarga dan rakan yang tidak menerima upah yang tetap) <i>Unpaid family workers (all members of family and friends not receiving regular wages)</i>	8,777	3,502	5,275	
Jumlah pekerja (sepenuh masa)/ Total employees (full-time)	65,497	29,837	35,660	924,500
Pengurus <i>Managers</i>	5,419	4,734	685	160,356
Profesional <i>Professionals</i>	803	402	401	27,290
Profesional <i>Professionals</i>	803	402	401	27,290
Penyelidik <i>Researchers</i>				
Juruteknik dan profesional bersekutu <i>Technicians and associate professionals</i>	614	444	170	18,955
Pekerja sokongan perkeranian <i>Clerical support workers</i>	1,440	454	986	26,046
Pekerja perkhidmatan dan jualan <i>Service and sales workers</i>	17,331	6,478	10,853	211,513
Pekerja kemahiran dan pekerja pertukangan yang berkaitan <i>Craft and related trades workers</i>	4,682	2,384	2,298	82,551
Operator mesin, loji dan pemasang <i>Plant and machine operators and assemblers</i>	479	225	254	7,029
Pekerja asas <i>Elementary workers</i>	34,729	14,716	20,013	390,760
Pekerja bergaji (sambilan) <i>Paid employees (part-time)</i>	9,292	4,526	4,766	60,678

Jadual 4.1: Perangkaan utama perkhidmatan minuman, 2001, 2010 dan 2015

Table 4.1: Principal statistics of beverage services, 2001, 2010 and 2015

Tahun Year	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Nilai input perantaraan Value of intermediate input	Nilai ditambah Value added	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir Number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
2015	18,061	7,173,493	4,174,475	2,999,018	81,922	899,740	977,479
2010	14,590	3,851,989	2,129,420	1,722,569	64,052	489,658	360,747
2001	14,576	680,919	338,502	342,417	44,731	133,746	177,427

Jadual 4.2: Perangkaan utama aktiviti perkhidmatan minuman mengikut industri, 2015

Table 4.2: Principal statistics of beverage services activities by industry, 2015

Industri <i>Industry</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantara <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	18,061	7,173,493	4,174,475	2,999,018	81,922	899,740	977,479
Pub,bar,disko,coffee house,ruang koktel dan karaoke <i>Pubs,bars,discotheques,coffee houses,cocktail lounges and karaoke</i>	1,993	1,886,068	1,100,388	785,680	17,545	296,860	312,074
Kedai kopi <i>Coffee shops</i>	6,664	3,163,725	1,846,838	1,316,887	30,763	325,091	482,786
*Tempat minuman lain t.t.t.l <i>Other drinking places n.e.c</i>	9,404	2,123,700	1,227,249	896,451	33,614	277,789	182,619

*** Termasuk gerai minuman**

Includes drink stalls

Jadual 4.3: Perangkaan utama perkhidmatan minuman mengikut negeri, 2015

Table 4.3: Principal statistics of beverage services by states, 2015

Negeri States	Bilangan pertubuhan Number of establishments	Nilai output kasar Value of gross output	Nilai input perantara Value of intermediate input	Nilai ditambah Value added	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir Number of persons engaged during December or the last pay period	Gaji & upah yang dibayar Salaries & wages paid	Nilai harta tetap yang dimiliki pada akhir tahun Value of fixed assets owned as at the end of the year
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	18,061	7,173,493	4,174,475	2,999,018	81,922	899,740	977,479
Johor	1,798	695,595	398,696	296,899	8,369	91,777	92,021
Kedah	1,039	152,471	88,404	64,067	2,888	14,267	18,049
Kelantan	1,826	182,922	103,278	79,644	4,211	6,560	18,230
Melaka	760	171,709	89,340	82,369	2,673	17,052	22,109
∞ Negeri Sembilan	1,011	172,531	94,240	78,291	3,125	20,439	19,427
Pahang	446	168,651	99,538	69,113	1,876	16,454	40,406
Perak	1,328	305,550	190,625	114,925	4,445	37,765	28,419
Perlis	79	10,319	6,079	4,240	244	1,020	1,434
Pulau Pinang	1,863	780,887	431,155	349,732	7,093	61,510	53,960
Sabah	930	452,657	248,982	203,675	6,382	60,493	61,481
Sarawak	1,356	335,463	182,574	152,889	5,881	48,982	35,797
Selangor	2,619	1,703,388	958,912	744,476	18,300	269,763	258,786
Terengganu	1,224	117,175	66,096	51,079	3,334	11,496	5,853
W.P. Kuala Lumpur	1,697	1,863,957	1,179,974	683,983	12,319	232,931	310,942
W.P. Labuan	68	35,974	22,626	13,348	646	7,266	8,816
W.P. Putrajaya	17	24,244	13,956	10,288	136	1,965	1,749

Jadual 4.4: Perangkaan utama perkhidmatan minuman mengikut taraf sah, 2015

Table 4.4: Principal statistics of beverage services by legal status, 2015

Taraf sah <i>Legal status</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	18,061	7,173,493	4,174,475	2,999,018	81,922	899,740	977,479
Hak milik perseorangan <i>Individual proprietorship</i>	15,864	3,327,986	1,853,460	1,474,526	58,535	452,022	288,098
Perkongsian <i>Partnership</i>	696	337,337	188,753	148,584	5,115	52,618	34,351
Perkongsian liabiliti terhad <i>Limited liabilities partnership</i>	}	1,501	3,508,170	2,132,262	1,375,908	18,272	395,100
Syarikat sendirian berhad <i>Private limited company</i>							
Syarikat awam berhad <i>Public limited company</i>							

Jadual 4.5: Perangkaan utama perkhidmatan minuman mengikut hak milik, 2015

Table 4.5: Principal statistics of beverage services by ownerships, 2015

Hak milik <i>Ownerships</i>	Bilangan pertubuhan <i>Number of establishments</i>	Nilai output kasar <i>Value of gross output</i>	Nilai input perantaraan <i>Value of intermediate input</i>	Nilai ditambah <i>Value added</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>	Gaji & upah yang dibayar <i>Salaries & wages paid</i>	Nilai harta tetap yang dimiliki pada akhir tahun <i>Value of fixed assets owned as at the end of the year</i>
		(RM '000)	(RM '000)	(RM '000)		(RM '000)	(RM '000)
Jumlah/ Total	18,061	7,173,493	4,174,475	2,999,018	81,922	899,740	977,479
Residen Malaysia <i>Malaysian residents</i>	18,051	7,101,750	4,131,682	2,970,068	81,555	888,787	954,014
Bukan residen Malaysia <i>Non-Malaysian residents</i>	10	71,743	42,793	28,950	367	10,953	23,465
Hak milik bersama <i>Joint ownership</i>							

Jadual 4.6: Bilangan pekerja dan gaji & upah dalam perkhidmatan minuman mengikut kategori pekerja, 2015
Table 4.6: Number of person engaged and salaries & wages in the beverage services by category of workers, 2015

Kategori pekerja <i>Category of workers</i>	Bilangan pekerja pada bulan Disember atau pada tempoh gaji akhir <i>Number of persons engaged during December or the last pay period</i>			Gaji & upah yang dibayar <i>Salaries & wages paid</i>
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i> (RM '000)
Jumlah/ Total	81,922	45,005	36,917	899,740
Jumlah pemilik yang bekerja dan pekerja keluarga tidak bergaji <i>Total working proprietors and unpaid family workers</i>	26,844	14,987	11,857	
Pemilik yang bekerja dan rakan niaga yang aktif <i>Working proprietors and active business partners</i>	17,360	11,656	5,704	
Pekerja keluarga tidak bergaji (semua ahli keluarga dan rakan yang tidak menerima upah yang tetap) <i>Unpaid family workers (all members of family and friends not receiving regular wages)</i>	9,484	3,331	6,153	
⊗ Jumlah pekerja (sepenuh masa)/ Total employees (full-time)	50,330	27,592	22,738	862,552
Pengurus <i>Managers</i>	5,637	4,522	1,115	182,535
Profesional <i>Professionals</i>	1,185	792	393	32,581
Profesional <i>Professionals</i>	1,181	788	393	32,472
Penyelidik <i>Researchers</i>	4	4	-	109
Juruteknik dan profesional bersekutu <i>Technicians and associate professionals</i>	575	391	184	16,092
Pekerja sokongan perkeranian <i>Clerical support workers</i>	1,522	538	984	31,452
Pekerja perkhidmatan dan jualan <i>Service and sales workers</i>	14,046	6,650	7,396	201,998
Pekerja kemahiran dan pekerja pertukangan yang berkaitan <i>Craft and related trades workers</i>	2,918	1,836	1,082	60,253
Operator mesin, loji dan pemasang <i>Plant and machine operators and assemblers</i>	338	192	146	6,195
Pekerja asas <i>Elementary workers</i>	24,109	12,671	11,438	331,446
Pekerja bergaji (sambilan) <i>Paid employees (part-time)</i>	4,748	2,426	2,322	37,188



LAMPIRAN

APPENDIX

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PIAWAIAN KLASIFIKASI INDUSTRI MALAYSIA (MSIC) 2008 Ver. 1.0
MALAYSIA STANDARD INDUSTRIAL CLASSIFICATION (MSIC) 2008 Ver.1.0

PERKHIDMATAN MAKANAN DAN MINUMAN
FOOD AND BEVERAGE SERVICES

Kumpulan Group	Kelas Class	Perkara Item	Keterangan Description
56			Aktiviti perkhidmatan makanan dan minuman <i>Food and beverage service activities</i>
	561		Restoran dan aktiviti perkhidmatan makanan bergerak <i>Restaurants and mobile food service activities</i>
		56101	Restoran dan restoran yang juga kelab malam <i>Restaurants and restaurant cum night clubs</i>
		56102	Kafeteria/kantin <i>Cafeterias/canteens</i>
		56103	Restoran makanan segera <i>Fast-food restaurants</i>
		56104	Trak ais krim dengan tempat duduk <i>Ice cream truck vendors and parlours</i>
		56106	Gerai/penjaja makanan <i>Food stalls/hawkers</i>
	562		Katering dan aktiviti perkhidmatan makanan lain <i>Event catering and other food service activities</i>
		56210	Katering makanan <i>Event/food caterers</i>
		56290	Aktiviti perkhidmatan makanan lain <i>Other food service activities</i>
	563		Aktiviti perkhidmatan minuman <i>Beverage serving activities</i>
		56301	Pub, bar, disko, coffee house, ruang koktel dan karaoke <i>Pubs, bars, discotheques, coffee houses, cocktail lounges and karaoke</i>
		56302	Kedai kopi <i>Coffee shops</i>
		56309	Tempat minuman lain t.t.t.l <i>Others drinking places n.e.c</i>

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